

## 2014 Life Insurance Conference

## Attendees' Titles and Companies

Company

Life Insurance Agency Manager	AAA Northern California, Nevada & Utah
Program Manager	AARP
ACM T	A 1

ASW Technology Lead Accenture Life and Annuity Sales/Marketing Accenture Product Lead for Life and Annuity Software Accenture **Product Specialist** Accenture Sales Director Accenture Sales Director Accenture

Title

President Actuarial Enterprises, Ltd. **Chief Executive Officer** Adrea Rubin Marketing, Inc.

**Insurance Specialist** AgriBank Manager of Insurance Operations **AgriBank** 

Senior Vice President AIG Global Consumer Insurance Vice President AIG Global Consumer Insurance

AIG Life and Retirement Senior Vice President Vice President, Product Development AIG Life and Retirement

Allianz Life **Director Life Products** Allstate Actuary Director Allstate Allstate **Director - New Business Development Director Marketing** Allstate Marketing Lead Consultant Allstate President & Chief Operating Officer Allstate Allstate Product & Financial Manager Sales Director Allstate Sales Director Advanced Sales Education Allstate Senior Vice President Allstate Senior Vice President & Chief Operating Allstate

Officer

Sr. Vice President Allstate Vice President Allstate **VP Sales & Operations** Allstate Counsel, Taxes & Retirement Security

Director, Member Relations

Managing Director

Senior Director & Actuary Senior Meeting Planner SVP & Chief Actuary

Vice President & Senior Actuary

Vice President, Conference Development

Vice President, Taxes & Retirement Security

Assistant Actuary Life Sales Dirctor

Product Design Manager

Staff Actuary
Product Life Actuary
President and CEO

Vice President Annuity and Accident & Health

**Business Leader** 

Sr. Marketing Manager, Product Development

American Council of Life Insurers

American Family Insurance
American Family Insurance

American Family Insurance

American Family Insurance

American Fidelity Assurance

American Fraternal Alliance

American General Life Companies

Americo

Senior Product Research Analyst

Assistant Vice President

Life Officer

Sr. Competitive Intelligence Analyst

Account Executive Lead Actuary

President, Life & Health

**VP Actuarial Services** 

Executive Sales Consultant Director of Underwriting Manager, Life Products Underwriting Manager

**Account Executive** 

Shared Services Director COO

Vice President

Managing Director – North American

**Insurance Division Head** 

Vice President - Marketing Segment Manager

Ameritas Life Insurance

Amica Life Insurance Company Amica Life Insurance Company Amica Life Insurance Company

Andesa Services
Andesa Services

Aon Affinity Insurance Services

Assumption Life

Assurant Specialty Property
Assurity Life Insurance
Assurity Life Insurance
Assurity Life Insurance

Aurigen Reinsurance Company of America

AXA beSure Blueberry BNY Mellon

**BNY Mellon** 

Associate Actuary Boston Mutual Life Insurance Company

Assistant Bradesco Vida e Previdencia
Commercial Manager Bradesco Vida e Previdencia
Commercial Manager Bradesco Vida e Previdencia

Commercial Manager Bradesco Vida e Previdencia
Commercial Manager Bradesco Vida e Previdencia
Department Manager Bradesco Vida e Previdencia
Department Manager Bradesco Vida e Previdencia
Executive Superintendent Bradesco Vida e Previdencia
President Bradesco Vida e Previdencia

President Bradesco Vida e Previdencia Bradesco Vida e Previdencia Superintendent of Area Bradesco Vida e Previdencia Superintendent of Area Superintendent of Area Bradesco Vida e Previdencia Superintendent of Area Bradesco Vida e Previdencia Bradesco Vida e Previdencia Superintendent of Area Superintendent of Area Bradesco Vida e Previdencia **Training Coordinator** Bradesco Vida e Previdencia **Training Coordinator** Bradesco Vida e Previdencia Vice President - Sales & Marketing Canada Life Reinsurance

President & CEO Catholic Financial Life
Sr. VP Catholic Financial Life

Consultant CDR Optimal Consulting Group

CEO Celent

Business Reporter Chicago Tribune

AE Cincom
Product Manager Cincom
Tradeshow Mgr Cincom

Senior Actuary CNO Financial Group

Head of Retail Life Operations Cognizant
Assistant VP, Product Development Colonial Life

Senior Vice President and Chief Actuary Columbian Financial Group

Assistant Actuary

AVP, New Product Development Combined Insurance
Director Combined Insurance
VP, Strategic Programs Combined Insurance

Subgerente de Vida Individual Compañia de Seguros de Vida Consorcio

Combined Insurance

CEO & Founder Competiscan
EVP of Business Development Competiscan
Business Development Executive Concentrix
Sales Executive Concentrix

Director, Business Development Corporate Insight, Inc.
Senior Analyst, Annuity & Life Insurance Corporate Insight, Inc.
Products Form and Filing Analyst COUNTRY Financial
Vice President, Financial Products COUNTRY Financial

Attorney COUNTRY Insurance & Financial Services

Sales Executive CSC Solution Architect CSC

Director, Actuarial Management

Director, Life/Health Actuarial Management

Marketing Manager - TruStage

National Sales Director

Senior Insurance Associate

CUNA Mutual Group

Sr. Product Manager CUNA Mutual Group
Sr. Product Manager CUNA Mutual Group

Branch Manager Dawood Family Takaful Limited

Reporter Deal Reporter

Account Services Executive Dell Sales Support Consultant Dell

Benchmark Client Liaison Deloitte Consulting LLP
Benchmark Client Liaison Deloitte Consulting LLP
SVP Individual insurance and savings Desjardins Financial Security
Attorney Drinker Biddle & Reath LLP

Director DTCC Director DTCC

Sales Director Earthintegrate
Sales Director Earthintegrate

Senior Director, Enterprise Sales

Sr. Sales Executive

Director

M&A Associate

M&A Associate

M&A Team Lead

Director of Sales

Ebix Inc

Eli Global, LLC

Eli Global, LLC

Epislon

Director, Sales Insurance Epsilon
Enterprise Sales Epsilon
SVP | GM Epsilon
VP Data Strategy Epsilon
CEO EquiSoft Inc
Senior Sales Support Consultant EquiSoft Inc
VP Insurance Business Development EquiSoft Inc

Director, S&R Product Development Equitable Life Assurance

Manager - Life Sales EquiTrust Life Insurance Company

Director - Managing Life Actuary Erie Family Life

VP, Life Underwriting & Claims Erie Family Life

Director Strategic Marketing Erie Insurance

Life Product Manager Erie Insurance

VP, Insurance Expert Global Solutions

Senior Advisor EY

Partner Faegre Baker Daniels

Sr. Vice President - Risk Management

Strategic Partnerships

FastTrack RTW Services & Solutions

Vice President, Risk Management Strategic

Partnerships

FastTrack RTW Services & Solutions

Asst. Actuary FBL Financial Group, Inc.
Chief Marketing Officer FBL Financial Group, Inc.
Life Sales Development VP FBL Financial Group, Inc.

New Business VP FBL Financial Group, Inc.

Sr. Credit Analyst Federal Home Loan Bank of Chicago Executive Vice President & Chief Marketing Federal Life Insurance Company

Officer

Field Vice President Federal Life Insurance Company

VP & Director of Actuarial Services - Life and Federated Mutual Insurance Company

Health

Chief Distribution Officer

Vice President Key Accounts

VP, Product Management

Program Manager

Senior Consultant

Fidelity & Guaranty Life

Fidelity & Guaranty Life

Fidelity Investments Life

Fidelity Security Life Ins. Co.

First Consulting & Administration

Insurance Solutions Executive FIS

AVP Sales Ontario Foresters
Vice President Gen Re

Speaker Generational Insights
Senior Art Director Genworth Financial
Vice President - Business Strategy Genworth Financial
Director, Product Development Gerber Life Insurance
Vice-President Gerber Life Insurance

Senior Vice President of Operations Gleaner Life

President & CEO Gleaner Life Insurance Society
Sr. V.P. Direct Marketing Globe Life and Accident Ins. Co.

Assistant Vice President, Market Development Great-West Life/London Life/Canada Life

Research Director Greenwald & Associates
Senior Vice President Greenwald & Associates

New Business Development Professional GR-NEAM

2np VP and Actuary Guardian Life Insurance Company AVP, Individual Life Special Services Guardian Life Insurance Company

Manager Guardian Life Insurance Company

Manager, IL Training & Communication

Guardian Life Insurance Company

Guardian Life Insurance Company

Project Manager Guardian Life Insurance Company
AVP, Marketing Hannover Re

VP, FS Hannover Re

Chief Technology Broker ITX

Director I-Behavior
Director Client Services IBU, Inc
President IBU, Inc
Associate Director IGATE
Deputy Manager - Business Development IGATE
Director of Global Sales IGATE

Vice President iGATE Business Aministration Services (iBAS)

Vice President, SalesIllinois MutualVP, Sales & Marketingillustrate incVice Presidentillustrate inc.

Manager, Life New Business

Indiana Farm Bureau Insurance

Sr. Engagement Manager

Infosys McCamish Systems

Infosys McCamish Systems

Chief Underwriter ING
VP, Head of Market Intelligence ING

CEO Synodex Innodata Synodex, LLC
Operations Manager Insight Decision Solutions
President & CEO Insight Decision Solutions

SVP, CMO Insurance Administrative Solutions, LLC

President Insurance Marketing Alliances
President Insurance Marketing Alliances

EVP, Engineering & CIO

VP, ForeSight Product Management

Contributing Editor

Commissioner

Insurance Technologies

Insurance NewsNet, Inc.

Insurance Division

AVP John Hancock
Director, Product Management John Hancock
Manager John Hancock
SVP, Marketing & Strategy John Hancock

Senior Regulatory Counsel

Actuary

AVP, IT

Legal & General America

Sr Vice President

Director, Life Insurance Vertical

Director, Vertical Strategy

Marketing Specialist

VP & GM Life Vertical

Lewis & Ellis

LexisNexis

LexisNexis

LexisNexis

Vice President, Independent Channel Liberty Life Assurance Co. of Boston

AVP-Strategic Partnerships Liberty Mutual Insurance VP Liberty Mutual Life

President LIDP Consulting Services
Sales Executive LIDP Consulting Services
Sales Representative LIDP Consulting Services

Executive VP, Programs and Marketing Life Happens

Chief Operating Officer Life Insurance Company of Alabama

President & CEO LifeCare Assurance Company

**Assistant Managing Director LIMRA** Assistant Vice President **LIMRA** Assistant Vice President, US Client Services **LIMRA** Associate Research Consultant **LIMRA LIMRA** Client Relationship Director Client Relationship Director **LIMRA** Corporate Vice President **LIMRA** Corporate Vice President **LIMRA Data Scientist LIMRA** Director, Conferences **LIMRA** Director, Public Relations **LIMRA LIMRA** Director-Insurance Research **Meeting Planner** LIMRA Multimedia LIMRA **LIMRA** Multimedia Specialist **LIMRA LIMRA** Research Actuary Senior Conference Coordinator **LIMRA** Senior Research Director **LIMRA Vendor Relations LIMRA** 

Senior Meeting Planner

AVP Business Development Innovation

Group Life Product Manager

LimRA and LOMA

Lincoln Financial Group

Lincoln Financial Group

Vice President Lincoln Heritage Life Insurance

**LIMRA** 

**AVP Member Solutions** LOMA **AVP-Member Solutions** LOMA Editor, Resource LOMA **Managing Director** LOMA **Meeting Planner** LOMA **Member Solutions LOMA** Member Solutions Sales Associate LOMA Second VP LOMA Senior Associate LOMA Senior Associate **LOMA** Senior Vice President LOMA Senior Vice President, Education and Training LOMA

- Education & Training Division

Vice President

Director and Actuary M Financial

SVP of Innovation Maddock Douglas
AVP of Innovation Maddock Douglas, Inc.

Director, Life & Annuity Sales MajescoMastek
Senior Vice President, North American Life & MajescoMastek

**Annuity Division** 

Vice President MajescoMastek
Vice President, Strategic Client Advisor Majescomastek
Pricing Officer, Retail Markets Manulife Financial

Head of Life Underwriting - Actuary MAPFRE

Actuary MassMutual Financial Group
Assistant Vice President MassMutual Financial Group
Competitive Research Consultant MassMutual Financial Group
Second VP & Associate General Counsel MassMutual Financial Group
Strategic Consultant MassMutual Financial Group

Max Life Insurance

Corporate Vice President - Product Solutions

Management

Principal Mercer
AVP - UW Strategies MetLife
Director - Life Insurance Marketing MetLife
Retail Life Product Marketing MetLife
Vice President - Data Management & Business MetLife

**Analytics** 

VP MetLife

Senior Vice President Michael Edwards Direct, Inc.

Consultant Milliman
Consulting Actuary Milliman
Consulting Actuary Milliman
Consulting Actuary Milliman
Principal & Consulting Actuary Milliman
Principal and Consulting Actuary Milliman
Principal, MG-ALFA Product Manager Milliman

Account Executive

Life Actuary

Milliman IntelliScript

Principal and Sales Director

Milliman IntelliScript

Product Champion

Milliman IntelliScript

Project Manager / Analyst

Senior Account Executive

Milliman IntelliScript

Milliman IntelliScript

Milliman IntelliScript

Milliman IntelliScript

Milliman IntelliScript

Director, Global Markets Million Dollar Round Table
Industry Relations Strategist Million Dollar Round Table

Sr. VP Life Product Manufacturing. Minnesota Life

Account Manager Mintel Comperemedia

Insurance Analyst Mintel Comperemedia

Senior Product Analyst Modern Woodmen of America

Vice President MSCI

AVP & Actuary Munich American Re Second Vice President Munich American Re

2nd VP Middle Market UnderwritingMunich ReAVP - Biometric ResearchMunich ReVice President Business DevelopmentMunich ReVP Business DevelopmentMunich Re

EVP Americas Munich Re Automation Solutions
Marketing Manager Munich Re Automation Solutions

Marketing Research Consultant Mutual of Omaha
Product Performance Director Mutual of Omaha

Executive Managing Editor National Underwriter Life & Health

Associate Vice President Nationwide Senior Vice President Nationwide Sr. Consultant Marketing Nationwide **SVP** Nationwide NFOS LLC Analyst **CEO & Managing Partner NEOS LLC** Senior Principal **NEOS LLC** Senior Principal NFOS LLC New York Life Actuary **CVP** New York Life CVP, Consumer Strategy & Marketing New York Life

Vice President
Vice President & Actuary
Vice President & Actuary
Vice President & Actuary
Vice President & Deputy General Counsel
VP & COO of AMN
New York Life
VP and Actuary
New York Life
New York Life

**Product Manager** 

Analyst Nippon Life Insurance

VP Nomura Research Institute America, Inc.

New York Life

**Assistant Actuary** North American Company Northwestern Mutual Actuary **Assistant Director Front End Operations** Northwestern Mutual Assistant Director Life Product Northwestern Mutual Chairman, President and CEO Northwestern Mutual **Director Life Product** Northwestern Mutual **Director-Standards Development** Northwestern Mutual Instructional Designer Northwestern Mutual

Intranet Manager & Sr. Communications Northwestern Mutual

Consultant

Manager Northwestern Mutual
Senior Actuary Northwestern Mutual
Social Collaboration Program Consultant Northwestern Mutual
SVP Life & Annuity Product Northwestern Mutual

Professor of Innovation NYU Stern School of Business

Life Competition Analyst Ohio National

Senior Vice President and General Counsel

Ohio National Financial Services

Senior Director OMA Insurance

Managing Director Omint
Managing Director Omint
President Omint

Vice President, Individual Product

OneAmerica Financial Partners

Development

Sr. VP Operations

Optimum Re Insurance Company

Vice President, Sales and Marketing

Optimum Re Insurance Company

VP, R&D

Optimum Re Insurance Company

Senior Director, Life & Annuity Policy Admin Oracle

Senior Sales Consultant Oracle

AVP-Sales Support & Training Pacific Guardian Life
Associate Actuary Pacific Life Insurance
AVP, Digital Marketing Pacific Life Insurance
Executive Vice President Pacific Life Insurance

VP, Business Development Paradysz Life/Accident Manager PEHP

Director & Actuary Penn Mutual
Director, Business Analysis and Policy Filing Penn Mutual

President Pfeifer Advisory LLC

AVP & Associate Actuary

Executive Vice President

Second VP

Phoenix

Phoenix

Head New Business Development Polaris Financial Technology Regional Vice President Insurance Solutions Polaris Financial Technology

Sr. Vice President

Vice President

Polaris Financial Technology

Polaris Financial Technology

Polaris Financial Technology

Polaris Financial Technology

Relationship Manager

Polaris Financial Technology

Polaris Financial Technology Ltd

Praeses Business Technologies

Product Director Praeses Business Technologies
CMO Primerica Life

Assistant Vice President, Product Marketing Protective Life
Assistant VP, Sales Training & Development Protective Life

AVP Product Development Protective Life
Associate Actuary Prudential
Director - Product Strategy Prudential
Director, Product Design Prudential
Vice President Prudential
Vice-President Prudential
VP, Strategy & Analytics Prudential

Director, Product Marketing Strategy Prudential Individual Life

Account Executive Pyramid Solutions

Retired Retired Northwestern Mutual

Actuary and Executive Director RGA
Assistant Actuary RGA

Executive Vice President and General RiverSource Life Insurance Company

Manager

Sr Director Actuary

RiverSource Life Insurance Company

Vice President, Insurance Marketing

RiverSource Life Insurance Company

Director of Strategic Planning

EVP/Chief Operating Officer

Mgr. IT Business Enablement

Royal Neighbors of America

Royal Neighbors of America

Chief Risk Officer Safe Harbor Re

AVP Product Development

Manager

Samsung Life Insurance

Senior Manager

Senior Manager

Samsung Life Insurance

Senior Manager

Samsung Life Insurance

President & CEO Sandra Cavoto Insurance Agency, Inc.

Manager - Operations Scotia Jamaica Life Insurance Company
Senior Manager Finance & Reporting Scotia Jamaica Life Insurance Company

Director of Business Development se<sup>2</sup>
Manager Business Development se<sup>2</sup>
Vice President Business Development se<sup>2</sup>
Vice President Strategic Development se<sup>2</sup>

Senior Associate Consulting Actuary Securian Financial Group

Manager, Client Services
Senior Account Manager
Consulting Staff Fellow
Society of Actuaries
Managing Director
Managing Director of Research
Professional Development Manager
Society of Actuaries
Research Actuary
Society of Actuaries

Actuary Southern Farm Bureau Life Insurance Co.

VP Marketing SSQ Financial Group

Associate Actuary State Farm
Associate General Counsel State Farm

L/H Manager State Farm Manager - Underwriting State Farm Manager, Product Strategies State Farm State Farm Research Analyst Senior Analyst State Farm V.P. State Street **STEP Solutions** Managing Director Sr. Business Development Executive StoneRiver Sr. Business Development Executive - Life StoneRiver

Insurance

Senior Manager Sumitomo Life
AVP Strategic Life Product Development Sun Life Financial

Enterprise Account Executive SunGard Vice President, iWorks Core Policy and SunGard

**Financial Solutions** 

Partner Sutherland Asbill & Brennan LLP

SVP of Sales and Business Development **SWBC** President Life & Health Swiss Re Senior Economist Swiss Re Senior Vice President Swiss Re Senior VP Swiss Re Director of Sales Synodex Vice President Svnodex VP, Life & Health TD Insurance

Chief Operating Officer Tennessee Farmers Life

President & CEO Texas Life Insurance Company

Practice Director The Nolan Company
Lecturing The Polytechnic Ibadan
Account Manager Thomson Reuters
Director, Protection Product Management Thrivent Financial

Dir. Product Management **TIAA-CREF** President and CEO TIAA-CREF Senior Marketing Manager TIAA-CREF Sr. Director Business Risk and Control TIAA-CREF Supplier Management TIAA-CREF VP, Product Management TIAA-CREF Transamerica Sr. Director, Product Strategy **Executive Vice President** Triple-S Vida

Vice President, Counsel Government Relations Trustmark Companies

Assistant Actuary Trustmark Insurance
Second Vice President & Actuary Trustmark Insurance

Life Systems Manager United Home Life Insurance Company

Marketing and Business Development Universal Conversion Technologies
Professor Université du Québec à Montreal

President **UPRR Senior Consultant UPRR** Senior Vice President **UPRR** Actuary II USAA Director, Life Insurance Pricing USAA **Prod Mgmt Director** USAA **Prod Mgmt Manager** USAA **Product Mgmt Director** USAA

Director of Product Management USAble Life
Director, Product Development Usable Life

Department Manager UTG
Technology Specialist UTG
Vice President UTG

Manager- Life & Annuities Software

Regional VP - Sales

VP - Sales

Venture Solutions

Venture Solutions

Senior Director of Product Development Veri-Tax
SVP Wells Fargo
VP Wells Fargo

Actuary Western Southern Financial Group

Deputy Treasurer for Unclaimed Property WV State Treasurer's Office