Annuity Industry Estimates (Dollars in billions) Q2 Pct Chg YTD YTD Pct Chg 2Q 2010 2011 Q2/Q2 2011 2010 YTD Variable \$27.1 20% Separate accounts 32.4 51.9 64.6 24% Fixed accounts 5% \$8.1 8.5 16.1 15.5 4% **Total Variable** 35.2 16% 40.9 80.7 67.4 20% Fixed Fixed-rate deferred -1% 10.0 9.9 20.0 19.2 4% Book value 8.4 8.5 17.2 16.3 6% Market value adjusted 1.6 -13 1.4 2.8 2.9 -3% Indexed 8.2 -1 8.1 15.2 15.2 0% Fixed deferred 18.2 -1 35.2 34.4 2% 18.0 Fixed immediate 2.1 5 2.2 3.8 5% 4.0 Structured settlements 1.5 -13 1.3 2.5 2.9 -14% **Total Fixed** 21.8 -1 21.5 41.7 41.1 1% **Total** \$57.0 9% \$62.4 \$122.4 \$108.5 13%

Industry estimates reported for the second quarter 2011 based upon data from 58 companies, representing 94 percent of total sales.

Source: U.S. Individual Annuities (2011, 2nd quarter)

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