Annuity Industry Estimates

(Dollars in billions)

	02 204 4	02 2042	Pct Chg	VTD 2044	VTD 2042	Pct Chg
Variable	Q3 2014	Q3 2013	Q3/Q3	YTD 2014	YTD 2013	2014/2013
Separate accounts	28.4	28.0	1%	84.8	86.4	-2%
Fixed accounts	7.1	7.7	-8%	21.1	22.6	-7%
Total Variable	35.5	35.7	-1%	105.9	109.0	-3%
Fixed						
Fixed-rate deferred	6.6	9.7	-32%	22.4	20.8	8%
Book value	4.7	7.2	-35%	15.9	15.4	3%
Market value adjusted	1.9	2.5	-24%	6.5	5.4	20%
Indexed	11.7	10.2	15%	36.0	27.4	31%
Fixed deferred	18.3	19.9	-8%	58.4	48.2	21%
Deferred income	0.67	0.56	21%	2.0	1.5	35%
Fixed immediate	2.3	2.1	10%	7.4	5.7	30%
Structured settlements	1.4	1.4	4%	4.0	3.9	4%
Total Fixed	22.7	23.9	-5%	71.8	59.2	21%
Total	\$58.2	\$59.6	-2%	\$177.7	\$168.2	6%

Industry estimates reported for the third quarter 2014 based upon data from 59 companies, representing 94 percent of total sales.

Source: LIMRA Secure Retirement Institute, U.S. Individual Annuity Sales Survey (2014, 3rd quarter)

Secure Retirement INSTITUTE

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