Annuity Industry Estimates

(Dollars in billions)

	Q1 2013	Q1 2012	Pct Chg Q1/Q1
Variable	Q1 2013	Q12012	FCC Olig Q I/Q I
Separate accounts	28.6	29.2	-2%
Fixed accounts	6.9	7.7	-10%
Total Variable	\$35.5	\$36.9	-4%
Fixed			
Fixed-rate deferred	5.2	6.9	-25%
Book value	4.2	5.6	-26%
Market value adjusted	1.0	1.3	-23%
Indexed	7.8	8.1	-4%
Fixed deferred	13.0	15.0	-14%
Deferred income	0.40	0.16	147%
Fixed immediate	1.7	1.8	-6%
Structured settlements	1.1	1.1	0%
Total Fixed	16.2	18.1	-11%
Total	\$51.7	\$55.0	-6%

Industry estimates reported for the first quarter 2013 based upon data from 58 companies, representing 94 percent of total sales.

Source: U.S. Individual Annuities (2013, 1st quarter)

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