

DI<C INSURERS' FORUM

The Art of Reinvention

2014 DI & LTC Insurers' Forum

Attendees' Titles and Companies

Title

Senior Vice President Actuary Assistant Consulting Actuary Associate Actuary Senior Actuary and Director Director, Risk Mgmt Director, Fin & Act Services **Director, Customer Service** Lead Underwriter Sr. Actuarial Analyst Senior Actuarial Associate **Director DI GSI Program** CEO **Director of Operations Pricing Actuary** Administrator Lead Director, Actuarial **AVP Advanced Marketing Insurance Analyst** Director, Reporting & Analysis **Director of New Business & Systems** Senior Marketing Manager VP, Account Management Account Manager **Research Director** Sr. National Accounts Director Analyst Vice President, Product Management - LTC Long Term Care Product Manager **Consulting Actuary** Principal President AVP of Client Services

Business Name

Ability Resources Actuarial Resources Corp Actuarial Resources Corp Allstate Benefits American Council of Life Insurers American Fidelity Assurance American Fidelity Assurance American Fidelity Assurance American Public Life Ameritas Life Ameritas Life Ameritas Life **Archangel Investigations & Protection** Archangel Investigations & Protection Aurigen **Auto-Owners Insurance** AXA AXA Balyasny Bankers Life & Casualty Berkshire Life/Guardian Berkshire Life/Guardian CareScout CareScout Celent **Claims Bureau USA ClearBridge Investments** CNO **Commonwealth Financial Network** CSG Actuarial DCB Disability Income Consulting **Disability Insurance Specialists Disability Management Services**

Associate Associate **Product Strategist** Manager COO & Chief Actuary Principal Product Owner Principal Data Analyst Marketing & Product Advisor Vice President, Claims Assistant Vice President VP, Underwriting Vice President - Sr. Account Executive Senior Vice President 2nd VP & Pricing Actuary Vice President SVP, LTC Product Leader Product Development Leader VP Medical Director Genworth Claims Director, Claims **Director LTC Product Design Director, Government & Industry Relations** SVP and Chief Actuary **DI** Competition **Director of Product Strategy Underwriting Development Consultant** Senior Research Analyst Vice President AVP **Deputy Manager** Associate VP Asst. Vice President, Disability Income Sales **VP & General Counsel** President & CEO **Operations Manager** Actuary/Director Chief Actuary Manager External Business **Business Development Actuary** Vice President Multi-Life Sales Specialist Vice President, Product & Marketing Senior Conference Coordinator **Client Relationship Director Director**, Conferences **Research Actuary**

Drinker Biddle & Reath Drinker Biddle & Reath **EIS Group** Ernst & Young Front Street Re **Fuzion Analytics Fuzion Analytics Fuzion Analytics** Gen Re **Genworth Financial Genworth Financial Genworth Financial Genworth Financial Genworth Financial Genworth Financial Genworth Financial** Guardian Life **Guardian Life** Guardian Life **Guardian Life** Hannover Re Hannover Re IGATE IGATE Illinois Mutual Life Illinois Mutual Life **Insight Decision Solutions Insight Decision Solutions** John Hancock **Kansas Insurance Department Knights of Columbus** LifeCare Assurance LifePlans LifeSecure Insurance LifeSecure Insurance LIMRA LIMRA LIMRA LIMRA

Analyst Vendor Relations Mgr. Multimedia Manager **Corporate Vice President** Sr. Strategy Consultant **Compliance Consultant** Head of Linked Benefit Product Solutions Senior Meeting Planner Second Vice President Account Manager Senior Account Manager VP, Business Development AVP / Group Team Lead **CEO** and Founding Partner **Product Director** Worksite Actuary DI Chief Underwriter/AVP AVP & Actuary **Competitive Research Consultant DI Pricing Actuary** AVP & Actuary **VP Compliance & Regulatory Affairs** IDI UW Sr. Quality Analyst AVP, IDI Underwriting AVP DI Products **Director DI Product Marketing Regional Vice President Consulting Actuary Consulting Actuary** Consulting Actuary **Risk Management Consultant** Vice President, Living Benefits **Regional Vice-President, Business Development** Manager, Underwriting Services, Living Benefits AVP and Actuary **Client Account Manager** Associate Actuary Associate Actuary Vice-President of Business Development Marketing Manager **Product Performance Director** Marketing Manager Director, Long-term Care Initiatives, Advanced Sales **Product Director** Chief Actuarial Executive and CFO, Life Division

LIMRA LIMRA LIMRA LIMRA Lincoln Financial Group Lincoln Financial Group Lincoln Financial Group LOMA LOMA Long Term Care Partners Long Term Care Partners LTCG LTCI Partners, LLC Maddock Douglas, Inc. Manulife MassMutual MassMutual MassMutual MassMutual MassMutual MassMutual MedAmerica Insurance MetLife MetLife MetLife MetLife MIB Milliman Milliman Milliman Munich Re **Munich Re Automation Solutions** Mutual of Omaha Mutual of Omaha Mutual of Omaha Nationwide Nationwide Netcare Life and Health

CVP

CVP - Actuarial Services **Corporate Vice President** National Disability Insurance Consultant **Disability Insurance Specialist Director of Operations** President & CEO Actuary Assistant Director-DI Underwriting Senior Actuary Assistant Director DI Risk Management Support LTC Financials & Reporting Consultant **Director - DI Product Development** Vice President - Actuary **Illustration Consultant** Assistant Director LTC Product Development **Director of Underwriting** Dir. Competition and DI Marketing **Executive Vice President & Chief Product Officer DI Sales Vice President DI Product and Competition Specialist** Sr. Actuarial Coordinator President Senior Director National Sales Manager Long-term Care Vice President -Financial Advisors Network **Director of Marketing** AVP Managing Disability Income RVP Vice President, IDI Product Director Assistant Director - DI Distribution Asst Director, Internal Sales Assistant Marketing Director CFO and SVP Strategy & Development Director, Actuarial Sr. Staffing Specialist Director, Recruiting **Director**, LTCi Claims Vice President, Life & LTC Sales **VP** Business Development Vice Presient and Actuary President Sr. Actuarial Associate **Professional Development Manager**

New York Life New York Life New York Life North Star Resource Group Northeast Planning Corporation Northwestern Long Term Care Northwestern Long Term Care Northwestern Mutual **Ohio National Financial Services Ohio National Financial Services Ohio National Financial Services Ohio National Financial Services Ohio National Financial Services** Omega Squared, Inc. **Ontario Medical Association** Pacific Life Pacific Life **Principal Financial Group Principal Financial Group Professional Disability Associates** Prudential Prudential Prudential Prudential **Raymond James** RGA RGA Secura Consultants SelectHealth Society of Actuaries

Director of Advanced Sales and Brokerage 2nd VP & Associate Actuary 2nd Vice President, IDI Sales **Assistant Actuary Actuarial Analyst** Manager, Life/Health Compliance Senior VP Manager Senior Staff Actuary Sr Staff Actuary Director Vice President - Marketing President LTC Director, Product Development Vice President and Actuary **Director of Product Management Executive Director** Actuary Director, Risk Management Principal and Consulting Actuary President and Consulting Actuary **Consulting Actuary** Founder

Southern Farm Bureau Life Standard Insurance Standard Insurance Standard Insurance State Farm State Farm Swiss Re **Thrivent Financial Thrivent Financial Thrivent Financial Towers Watson** Transamerica Transamerica Transamerica Transamerica **Trustmark Insurance UBS** Financial United Security Assurance of PA Unum Wakely Actuarial Wakely Actuarial Wakely Actuarial What's Your Point Training