## **U.S. Individual Annuity Sales**

## 2019 (\$ in thousands)

| Rank | Company name                                   | Total         | Company name                     | Variable     | Company name                               | Fixed         |
|------|--|---------------|----------------------------------|--------------|--|---------------|
| 1    | Jackson  | 19,626,719    | Jackson                          | 14,693,766   | AIG Companies                              | 13,264,328    |
| 2    | AIG Companies                                  | 19,419,511    | Equitable Financial              | 11,697,921   | New York Life                              | 9,863,105     |
| 3    | Lincoln Financial Group                        | 14,837,778    | TIAA                             | 9,858,000    | Allianz Life of North America              | 8,368,418     |
| 4    | New York Life                                  | 13,239,522    | Lincoln Financial Group          | 9,752,988    | Global Atlantic Financial Group            | 8,292,011     |
| 5    | Allianz Life of North America                  | 12,369,631    | Prudential Annuities             | 8,523,711    | Athene Annuity & Life                      | 6,766,852     |
| 6    | Equitable Financial                            | 11,734,276    | AIG Companies                    | 6,155,183    | Pacific Life                               | 6,194,836     |
| 7    | Nationwide                                     | 10,809,100    | Brighthouse Financial            | 5,767,867    | Nationwide                                 | 6,114,900     |
| 8    | Prudential Annuities                           | 10,477,707    | Nationwide                       | 4,694,200    | Lincoln Financial Group                    | 5,084,791     |
| 9    | TIAA   | 9,858,000     | RiverSource Life Insurance       | 4,086,723    | Massachusetts Mutual Life                  | 5,079,675     |
| 10   | Pacific Life                                   | 9,511,941     | Allianz Life of North America    | 4,001,212    | American Equity Investment Life            | 4,963,206     |
| 11   | Global Atlantic Financial Group                | 8,397,573     | Transamerica                     | 3,633,533    | Jackson National Life                      | 4,932,953     |
| 12   | Athene Annuity & Life                          | 6,782,132     | New York Life                    | 3,376,417    | Great American                             | 4,545,638     |
| 13   | Brighthouse Financial                          | 6,157,641     | Pacific Life                     | 3,317,105    | Fidelity & Guaranty Life                   | 3,595,367     |
| 14   | Massachusetts Mutual Life                      | 5,544,547     | Thrivent Financial for Lutherans | 2,291,067    | Symetra Financial                          | 3,497,556     |
| 15   | American Equity Investment Life                | 4,963,206     | Fidelity Investments Life        | 1,545,727    | Principal Financial Group                  | 2,890,424     |
| 16   | Great American                                 | 4,649,120     | Northwestern Mutual Life         | 1,045,025    | Western Southern Group                     | 2,838,241     |
| 17   | RiverSource Life Insurance                     | 4,435,381     | CMFG Life Insurance Company      | 998,448      | Security Benefit Life                      | 2,540,018     |
| 18   | Transamerica                                   | 4,196,306     | Principal Financial Group        | 568,663      | Delaware Life                              | 2,405,953     |
| 19   | Symetra Financial                              | 3,622,527     | Massachusetts Mutual Life        | 464,872      | Midland National                           | 2,257,659     |
| 20   | Fidelity & Guaranty Life                       | 3,595,367     | Securian Financial               | 364,198      | North American Company for Life and Health | 2,216,537     |
|      | Тор 20   | \$184,227,984 |                                  | \$96,836,625 |  | \$105,712,466 |
|      | Total industry \$241,727,000  Top 20 share 76% |               | \$101,900,000<br>95%             |              |  | \$139,827,000 |
|      |  |               |                                  |              | 76%  |               |

Source: Secure Retirement Institute® U.S. Individual Annuities Sales Survey



## U.S. Individual Annuity Sales – Fixed¹ annuity breakout

4<sup>th</sup> Quarter YTD 2019 (\$ in thousands)

| Rank | Company name                               | Indexed      | Company name                        | Fixed-Rate <sup>2</sup> |
|------|--|--------------|-------------------------------------|-------------------------|
| 1    | Allianz Life of North America              | 8,358,718    | New York Life                       | 9,863,105               |
| 2    | Athene Annuity & Life                      | 6,122,393    | AIG Companies                       | 7,237,372               |
| 3    | AIG Companies                              | 6,026,956    | Global Atlantic Financial Group     | 4,684,876               |
| 4    | Nationwide                                 | 5,455,800    | Massachusetts Mutual Life           | 3,854,866               |
| 5    | American Equity Investment Life            | 4,705,319    | Pacific Life                        | 2,873,727               |
| 6    | Lincoln Financial Group                    | 4,122,282    | Principal Financial Group           | 2,844,881               |
| 7    | Jackson National Life                      | 3,738,838    | Western Southern Group              | 2,468,257               |
| 8    | Global Atlantic Financial Group            | 3,607,134    | Symetra Financial                   | 2,103,435               |
| 9    | Pacific Life                               | 3,321,109    | MetLife                             | 1,443,005               |
| 10   | Great American                             | 3,142,476    | Great American                      | 1,403,162               |
| 11   | Fidelity & Guaranty Life                   | 2,820,209    | USAA Life                           | 1,363,503               |
| 12   | North American Company for Life and Health | 2,011,720    | Delaware Life                       | 1,226,225               |
| 13   | Midland National                           | 1,836,938    | Jackson National Life               | 1,194,115               |
| 14   | EquiTrust Life                             | 1,566,517    | Security Benefit Life               | 1,147,653               |
| 15   | Symetra Financial                          | 1,394,120    | Protective Life                     | 1,129,567               |
| 16   | Security Benefit Life                      | 1,392,365    | Berkshire Hathaway                  | 1,069,277               |
| 17   | National Life Group                        | 1,299,477    | American National Insurance Company | 1,060,945               |
| 18   | Bankers Life & Casualty                    | 1,228,777    | Prudential Annuities                | 966,042                 |
| 19   | Massachusetts Mutual Life                  | 1,224,809    | Lincoln Financial Group             | 962,508                 |
| 20   | Delaware Life                              | 1,179,727    | Northwestern Mutual Life            | 938,118                 |
|      | Тор 20                                     | \$64,555,688 |                                     | \$49,834,640            |
|      | Total industry                             | \$73,500,000 |                                     | \$66,327,000            |
|      | Top 20 share                               | 88%          |                                     | 75%                     |

Source: Secure Retirement Institute® U.S. Individual Annuities Sales Survey

 $^{1}$  Fixed = indexed + fixed-rate



<sup>&</sup>lt;sup>2</sup> Fixed-Rate = fixed-rate deferred + fixed immediate + deferred income + structured settlements