Supplemental Health, DI & LTC Conference

Evolve with Epigenetics in DI, LTC & CI **Risk Assessment**









Lynda Turgeon, *Moderator* Senior Market Research Analyst Munich Re





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Welcome to the World of Epigenetics!

Agenda

- Review the human genome & epigenome
- Explain the history & science of epigenetics
- Describe epigenetic modulation in normal development, the environment & due to lifestyle behaviors
- Describe how smoking affects the epigenome & causes disability
- Explain how epigenetic testing can measure the impact of excess alcohol use, which leads to increased disability risk
- Review how coronary heart disease, a leading cause of long-term disability, can be discovered through epigenetic blood testing









Genome v. Epigenome



Genome (Genetics is the biologic study of genes, variation & heredity)

- Entire genetic code across all cell types
- Heritable
- Can be damaged by radiation
- Can be edited through gene therapy (e.g., CRISPR)

Epigenome (Epigenetics is the biologic study of the epigenome)

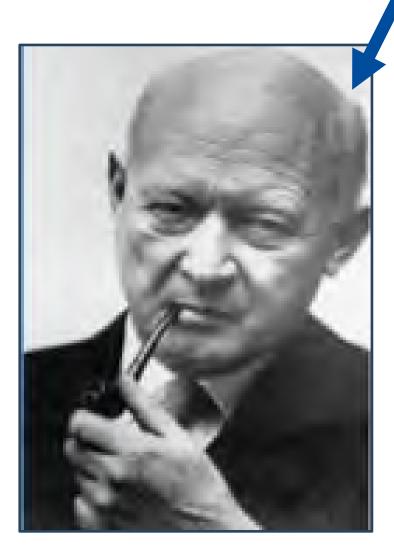
- Entire epigenetic code across all cells in the body
- Can be reprogrammed due to normal development, environmental exposures, diseases & medications that target epigenetic regulators







Genome v. Epigenome



Sir Conrad Waddington was a pioneer!

- which studies causal interactions between genes and their products, which bring the phenotype into being."
- of an organism (e.g., appearance, behavior, development)
- was described.
- In 1975, Allfrey et al. demonstrated DNA methylation & histone modification contributed to gene expression control.



First defined epigenetics in the early 1940s as: "The branch of biology

• What's a **phenotype**? **Phenotype**: Observable physical characteristics

• Later in the 1940s, a type of epigenetic change called **DNA methylation**



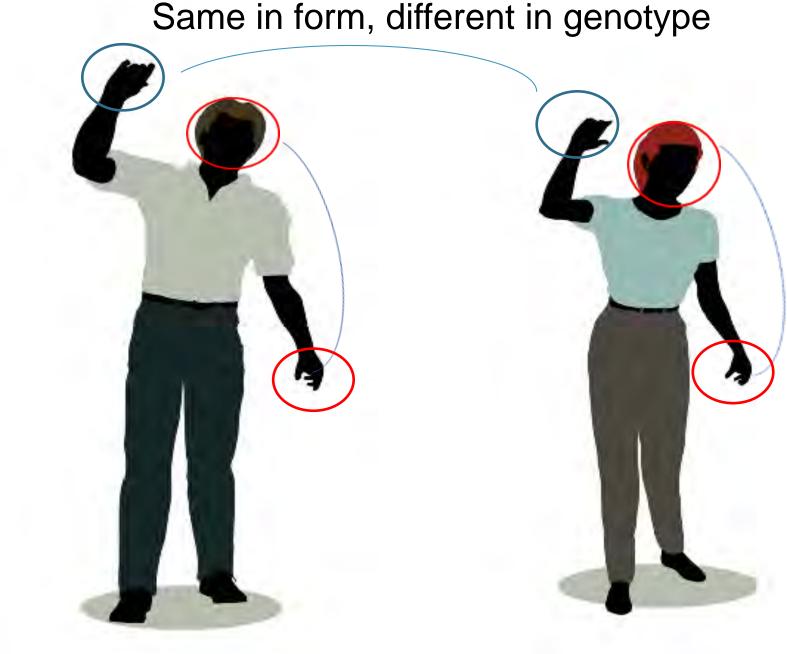


Conceptualizing Epigenetics

We are alike but different... why? **Epigenetics!**

Epigenetic systems modulate gene transcription to:

- Ensure proper cell fate.
- Compensate for **differences in** background genetic variation.

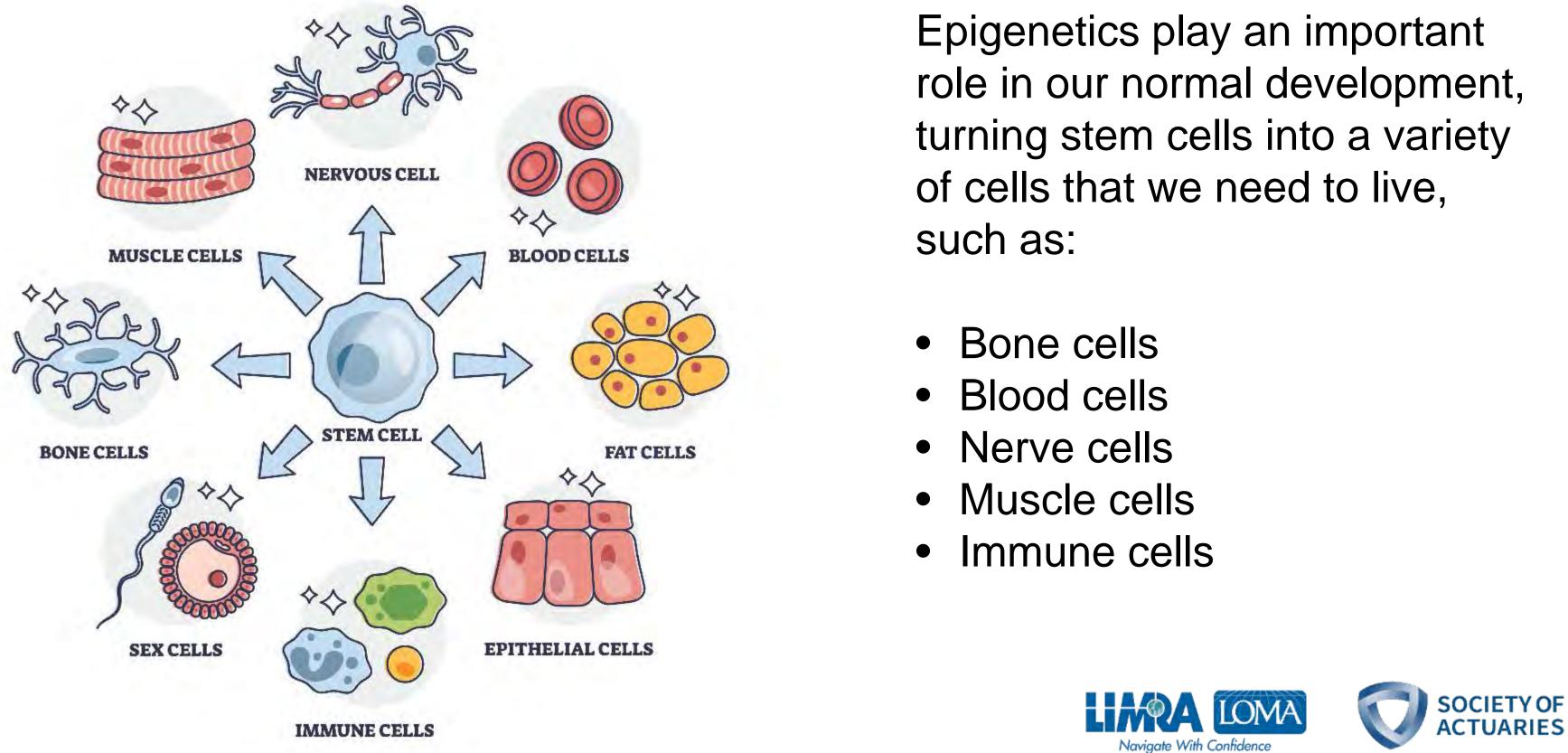




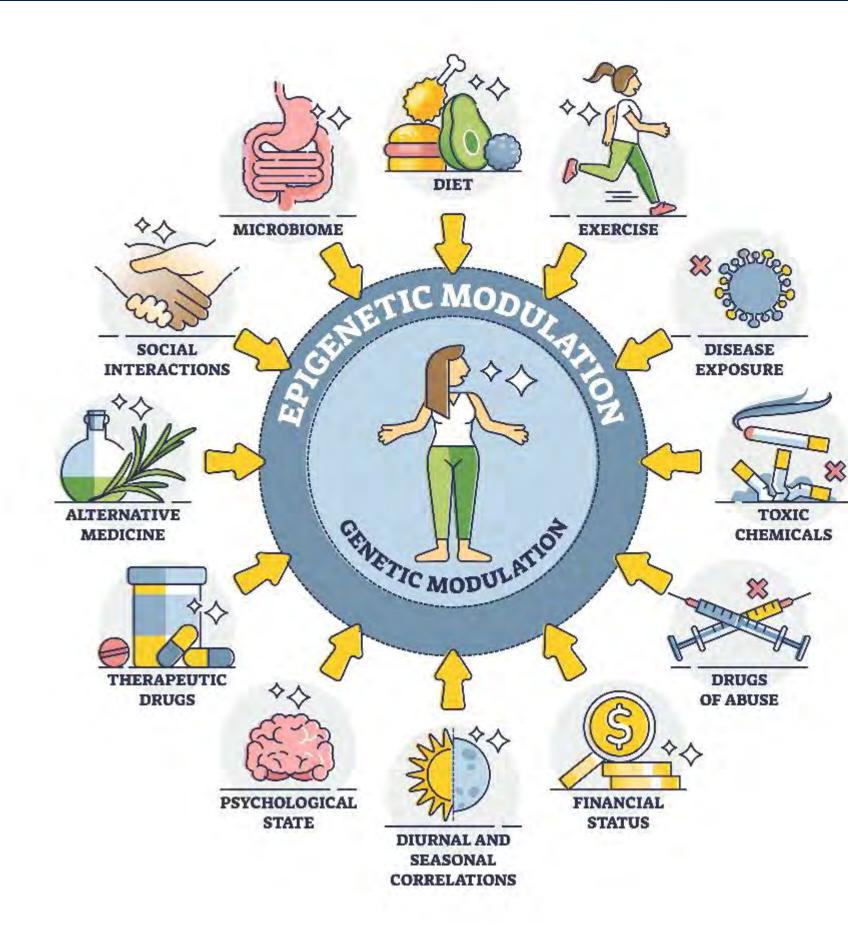




Epigenetics in Normal Development



Environmental & Lifestyle Impact



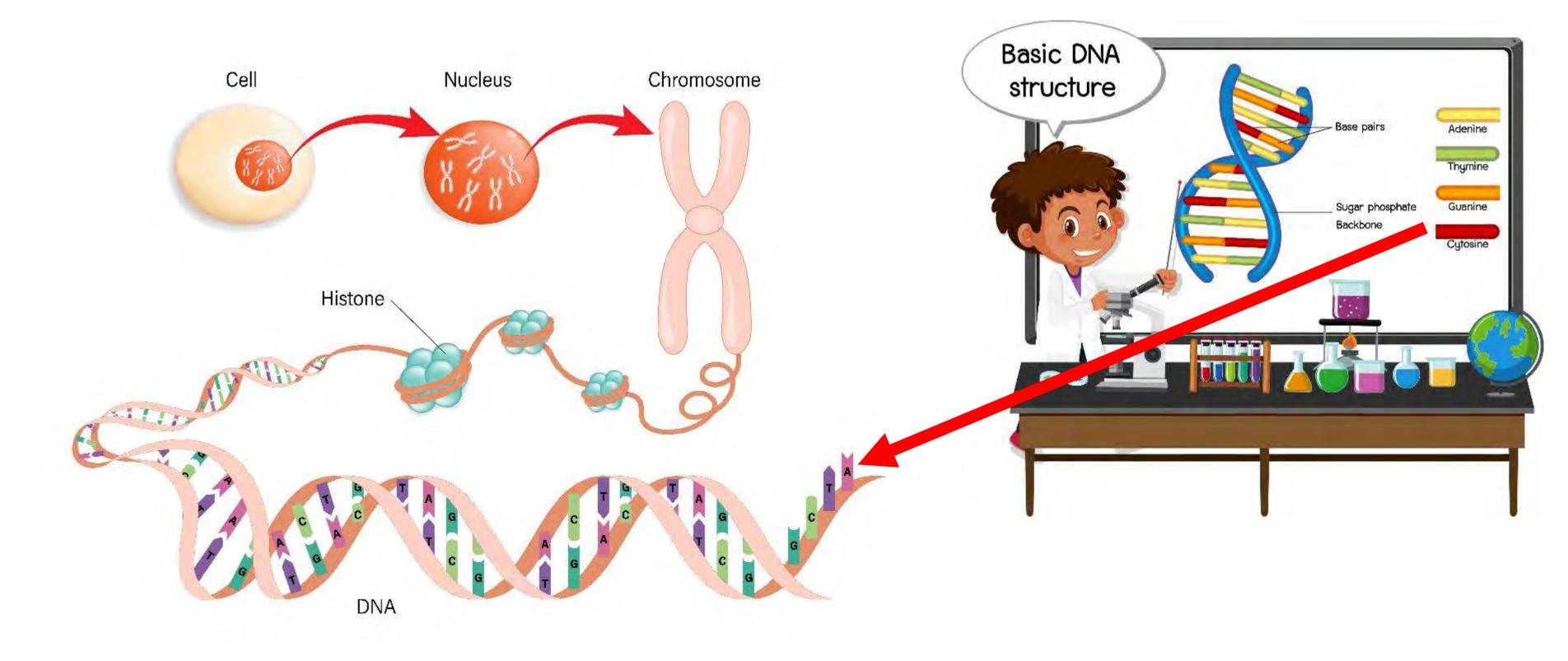
- **Epigenetic modulation** Alters the phenotype but not the genotype of an organism Can be good or bad
- Can negatively occur from many different ${\color{black}\bullet}$ things, such as:
 - Smoking
 - Diet
 - Drugs of Abuse
 - Lack of Exercise
 - Stress
 - Disease exposure







DNA & How Epigenetic Changes Occur

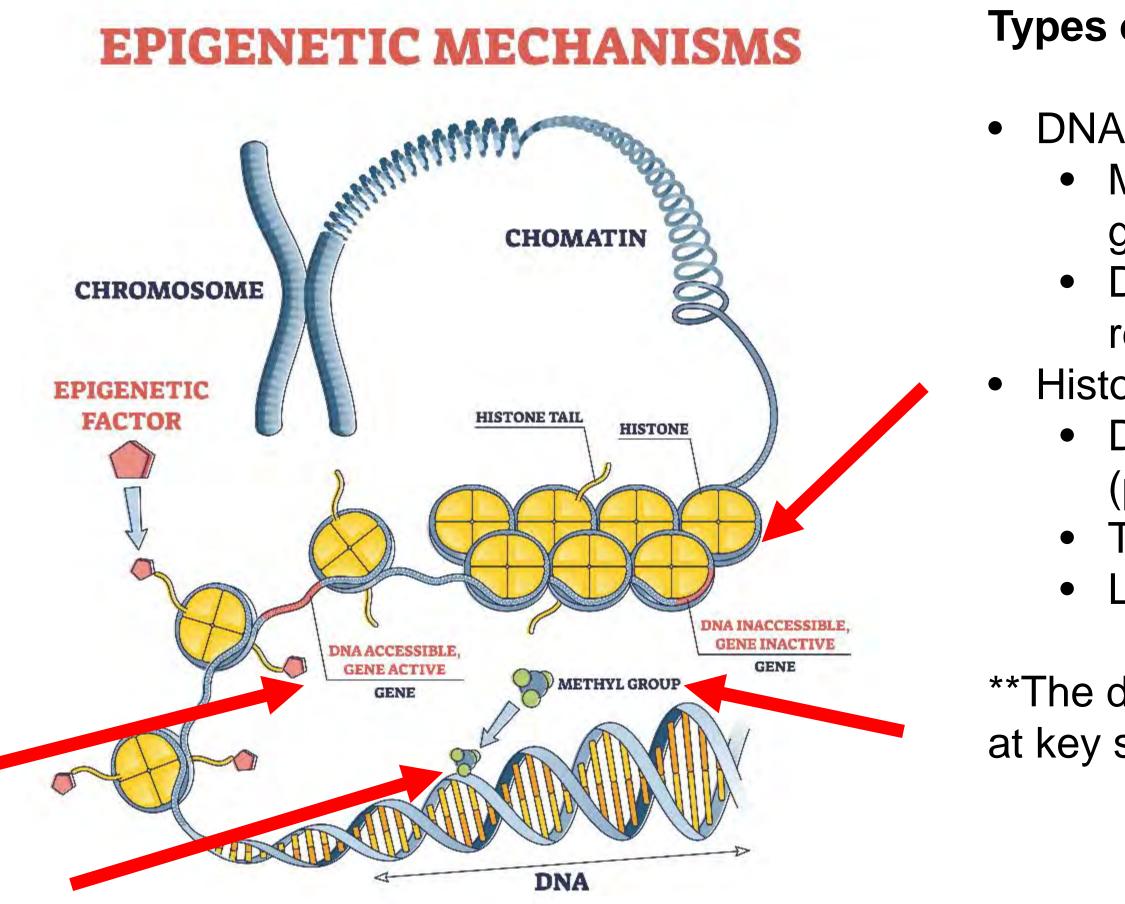








The Science of DNA Methylation

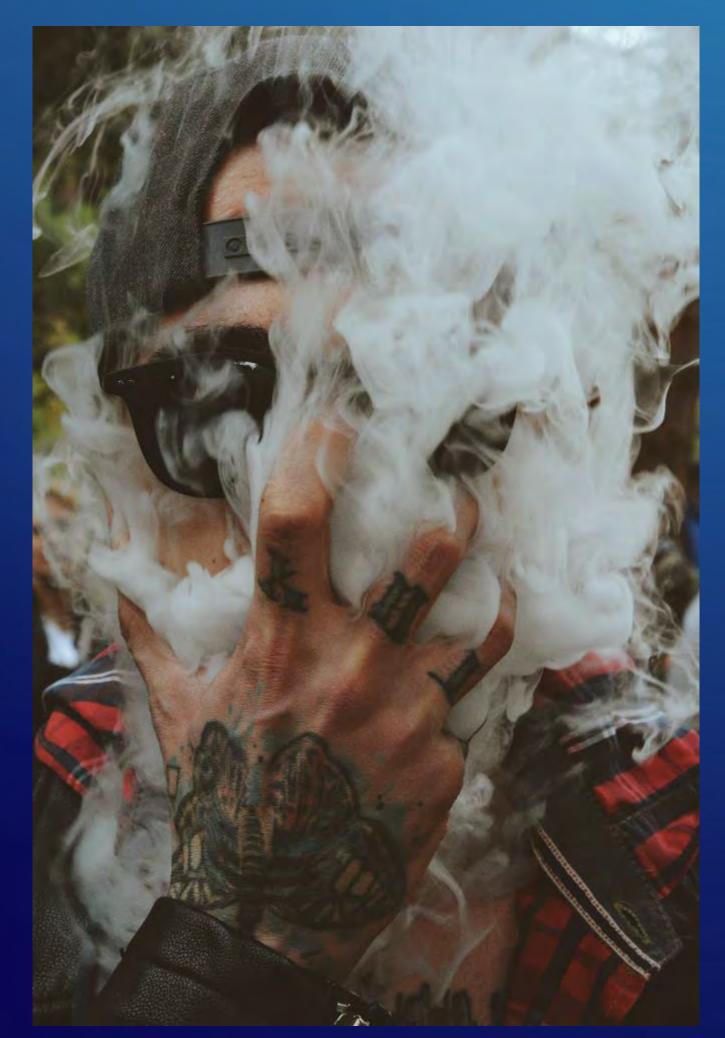


Types of Epigenetic Modification

- **DNA Methylation**
 - Methyl group is added, turning a gene off (GOOD!)
- Demethylation: A methyl group is removed, turning a gene on (BAD!)
 Histone Modification
 - DNA wraps around histones (proteins)
 - Tightly packed: Gene is "off"
 - Loosely packed: Gene is "on"
- **The degree of methylation is measured at key sites in the epigenome.







What About Smoking?

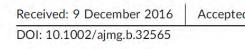




Epigenetics & Smoking

The Effect of Smoking on the Epigenome

- Smoking has a profound effect on the epigenome.
- At the nominal level, over 1/4th of the variable epigenome in white blood cells (WBCs) is affected by smoking.
- From a methylation perspective, it may be the single *worst* thing you can do.



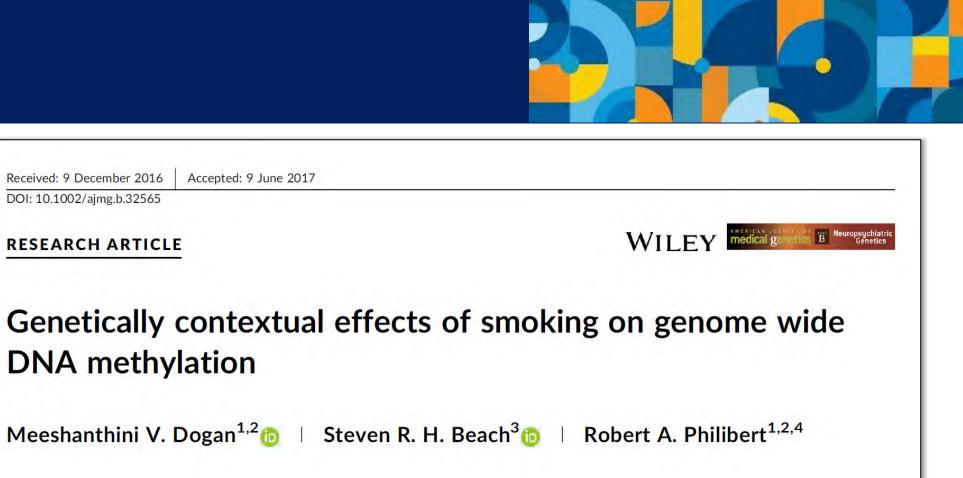
RESEARCH ARTICLE

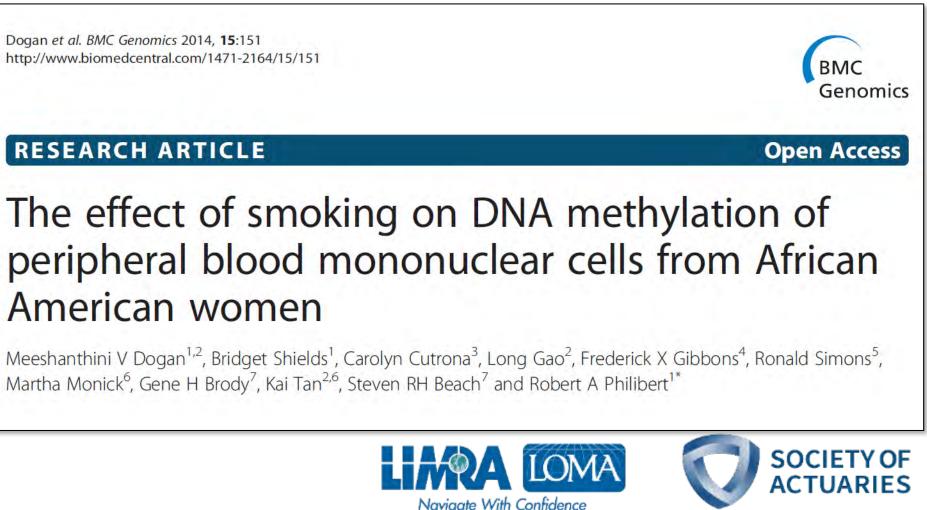
DNA methylation

Dogan et al. BMC Genomics 2014, 15:151 http://www.biomedcentral.com/1471-2164/15/151

RESEARCH ARTICLE

American women





Epigenetic Research With Smoking

Good Science Starts With Reproducible Findings

"...one of the strongest and most consistently replicated epigenetic relationships..."

"There is nothing else comparable with the remarkable AHRR-smoking relationship in the rest of the SUD epigenetics literature"

> Gelernter & Polimanti, Nature Reviews 2021

RAPID PUBLICATION

Coordinated Changes in AHRR Methylation in Lymphoblasts and Pulmonary Macrophages From Smokers

Martha M. Monick,¹ Steven R.H. Beach,³ Jeff Plume,^{2,3} Rory Sears,¹ Meg Gerrard,⁴ Gene H. Brody, and Robert A. Philibert^{2,3,5}*

¹Department of Medicine, The University of Iowa, Iowa City, Iowa ²Neuroscience and Genetics Programs, The University of Iowa, Iowa City, Iowa ³The University of Georgia, Athens, Georgia

⁴Department of Psychiatry, Dartmouth Medical School, Lebanon, New Hampshire ⁵Department of Psychiatry, The University of Iowa, Iowa City, Iowa

Received 14 July 2011; Accepted 21 December 2011

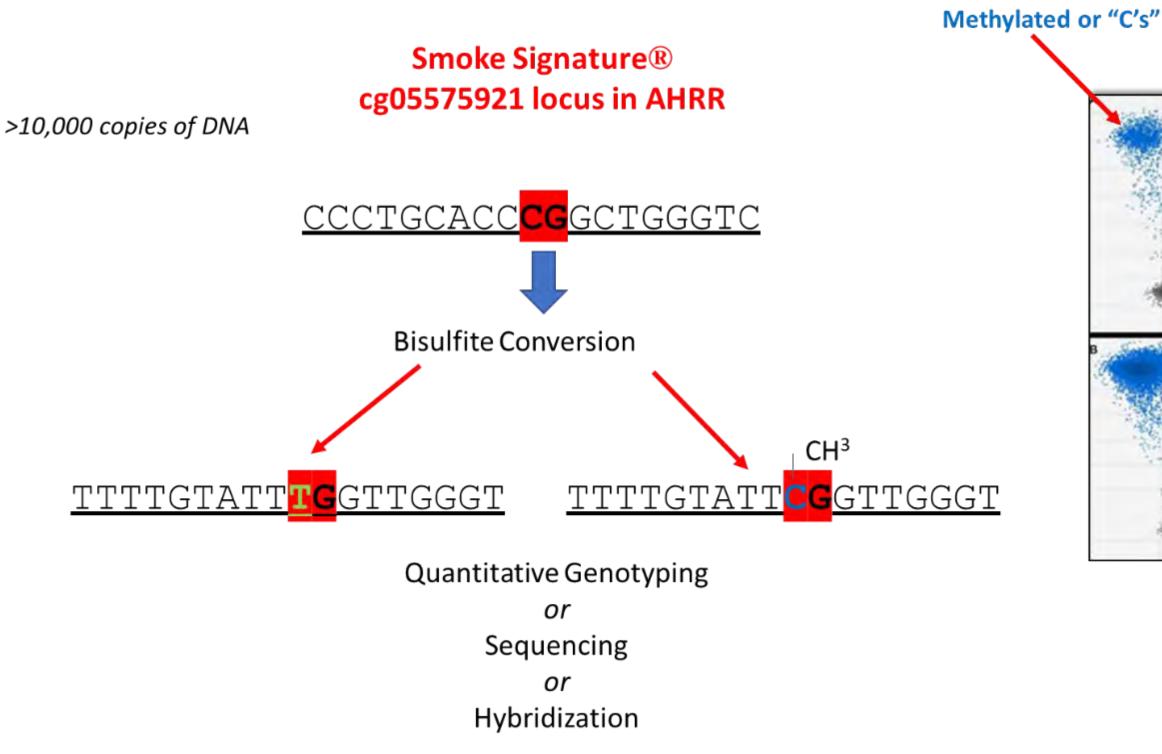






Epigenetic Research With Smoking

Determining Smoking-Related Methylation Status





Unmethylated or "T's





Epigenetic Research With Smoking

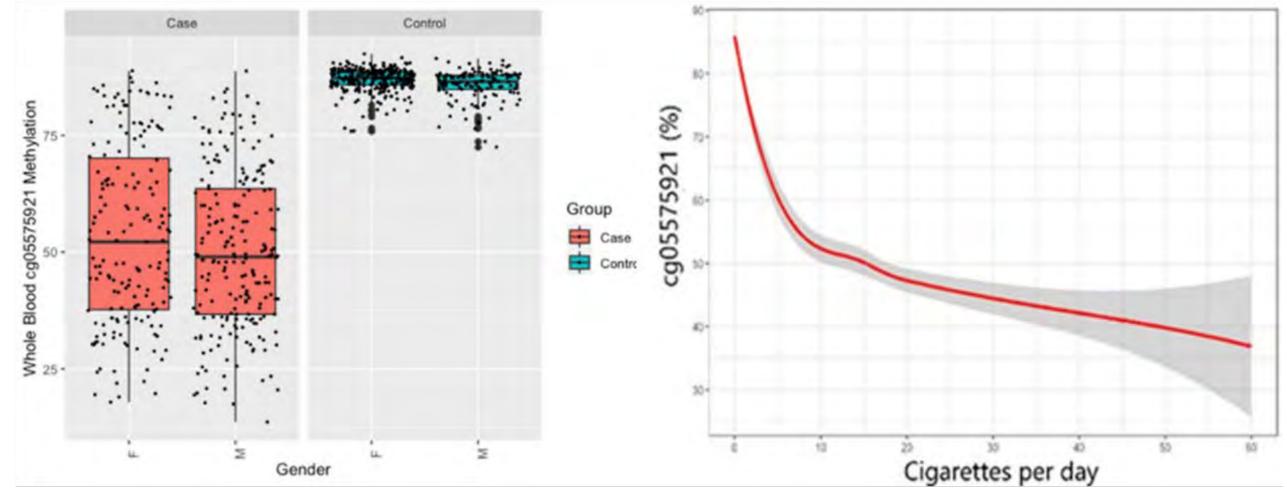
MSdPCR Cg05575921

(Smoke Signature[®])

A Powerful Predictor of **Smoking Status in Saliva** and Blood DNA

AUC in blood and saliva DNA are 0.984 and 0.945, respectively. N=844

> This is the most heavily replicated finding in epigenetics.





Dawes et al., 2021





Epigenetic Associations

Associations of cg05575921 methylation

Medical Conditions

- Mortality
- Alcohol use disorder
- Coronary heart disease
- Lung cancer
- Emphysema
- Stroke
- PTSD
- ADHD

Medically-Related Traits

- Educational achievement
- Accelerated epigenetic aging
- Impaired immune cell response
- Low infant birth weight
- ADHD in offspring
- Frailty
- Impaired cognition
- Poverty







DNA Methylation as a Predictor of Lung Cancer

CANCER EPIDEMIOLOGY, BIOMARKERS & PREVENTION | RESEARCH ARTICLE

Year on Study

AHRR (cg05575921) Methylation Safely Improves Specificity of Lung Cancer Screening Eligibility Criteria: A Cohort Study

Katja Kemp Jacobsen¹, Peter Schnohr², Gorm Boje Jensen², and Stig E. Bojesen^{2,3}

0.06

0.04

Cumulative Hazard

0.04

0.02

0.00

Α

С

EPIGENETICS https://doi.org/10.1080/15592294.2022.2108082

RESEARCH PAPER

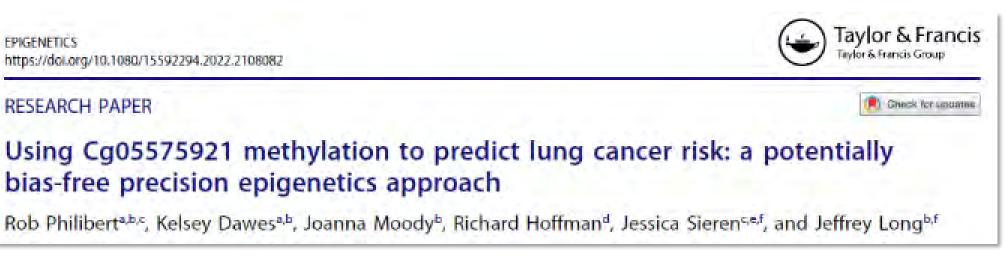
bias-free precision epigenetics approach

PkYr = 40PkYr = 66В Cg05575921 = 45 D Cg05575921 = 1 8 2 6

Figure 1. An illustration of the cumulative hazard (95%) confidence ribbons) as a function of pack years consumption (PY), and Cg05575921 for four possible 61 yr old subjects. Values for the latter two are set at the 25th and 75th percentiles, and age is set to the mean of the sample. Panel B represents someone at 75th percentile for both PY and smoking intensity, while Panel C represents someone at the 25th percentile for PY and smoking intensity. From Philibert et al., 2022





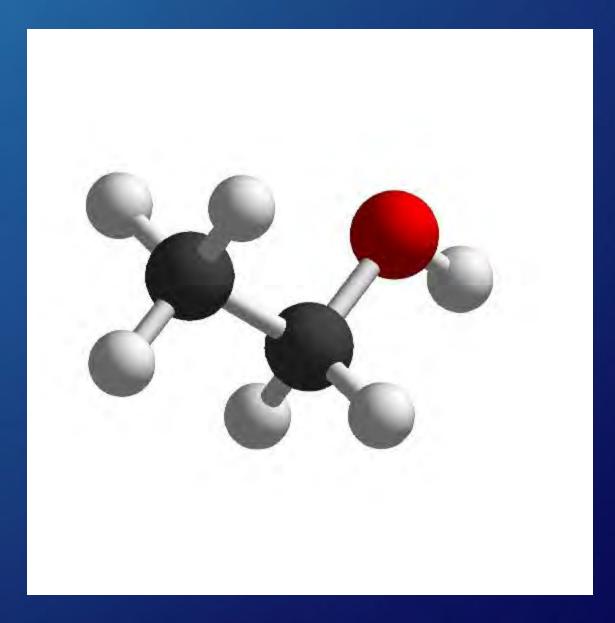






What About Alcohol?









Epigenetics & Excess Alcohol

The Effect of Alcohol on the Methylome

- Low amounts of alcohol intake have no discernable effects of DNA methylation.
- However, heavy alcohol consumption (HAC) has profound effects on genomewide DNA methylation.
- In 2014, Dr. Philibert's group produced the first epigenome-wide study of HAC.

T RESEARCH PAPER

A pilot examination of the genome-wide DNA methylation signatures of subjects entering and exiting short-term alcohol dependence treatment programs

Robert A Philibert^{1,2,*}, Brandan Penaluna², Teresa White², Sarah Shires², Tracy Gunter³, Jill Liesveld², Cheryl Erwin⁴, Nancy Hollenbeck², and Terry Osborn¹

¹Behavioral Diagnostics; Iowa City, IA USA; ²Department of Psychiatry; University of Iowa; Iowa City, IA USA; ³Department of Psychiatry; Indiana University School of Medicine; Indianapolis, IN USA; ⁴Departments of Medical Education and Psychiatry; Texas Tech University Health Sciences Center; Lubbock, TX USA

Keywords: Alcohol, DNA Methylation, Smoking, Abstinence



Epigenetics 9:9, 1212–1219; September 2014; © 2014 Landes Bioscience





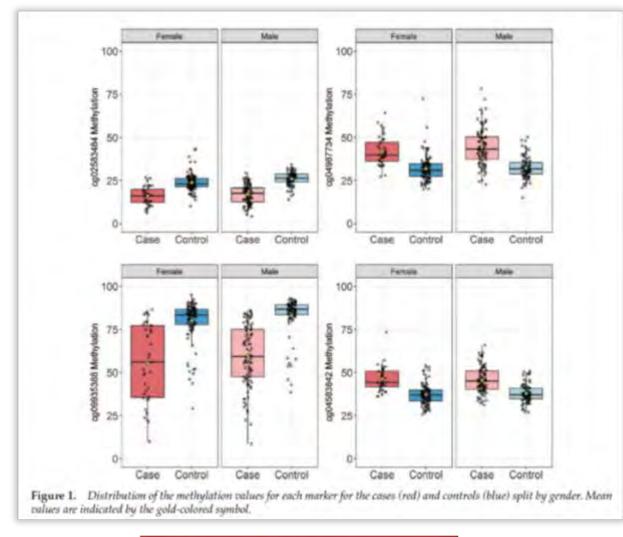
Epigenetic Research With Alcohol

JOURNAL OF INSURANCE MEDICINE Copyright @ 2019 Journal of Insurance Medicine J Insur Med 2019:48:1-13

LABORATORY TESTING

A Four Marker Digital PCR Toolkit for Detecting Heavy Alcohol Consumption and the Effectiveness of **Its Treatment**

Robert Philibert, MD, PhD^{1,2}; Shelly Miller¹; Amanda Noel¹; Kelsey Dawes²; Emma Papworth²; Donald W. Black, MD²; Steven R. H. Beach, PhD³; Jeffrey D. Long, PhD²⁴; James A. Mills, MS²; Meeshanthini Dogan, PhD⁴





Epigenetics can Detect Heavy Alcohol Consumption

Direct Head-to-Head Comparison of CDT to Methylation Alcohol T Score (ATS) Metric

- 182 Clean Controls
- 131 Heavy Drinkers •

Receiver Operating Characteristic (ROC) area under the curve (AUC) Analyses

- ٠
- ٠



CDT had an AUC of 0.87 with gender bias present. ATS had an AUC of 0.96 with no gender bias.





Epigenetic Testing for ETOH Use

DNA Methylation Tools for Quantifying Alcohol

Two methylation tools available for assessing alcohol

Alcohol T Score (2019)

- Metric based on 4 MSdPCR assays
- Validated using CDT, hospital records & BAC
- Commercially available

MethylDetectR (2021)

- Uses genome wide array data to estimate alcohol intake
- Academic
- Calibrated off self report

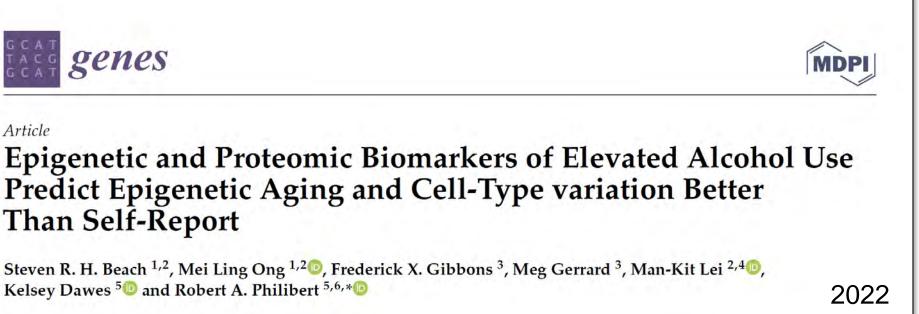


Article **Than Self-Report**

Kelsey Dawes ⁵^[0] and Robert A. Philibert ^{5,6,*}^[0]

Only Direct Comparison of the ATS with MethyDetectR

- Neither were correlated with current self-report. Both predict CDT levels equally well. ATS better predicts immune cell changes.







HEART DISEASE







Epigenetics & CHD



What About Coronary Heart Disease?

	Performance ¹			Strengths Etiological			Weaknesses Contrast		
	Sensitivity	Specificity	Cost ²	Invasiveness	Global CHD	Insight	Radiation	Dye	Availability
Exercise ECG	0.58	0.62	\$891	None	Yes	No	No	No	Fair
Stress Echo	0.85	0.82	\$1740	Low	Yes	No	No	No	Fair
SPECT Study	0.87	0.7	\$1,404	Moderate	Yes	No	No	No	Moderate
PET	0.83	0.89	\$4637	Moderate	Yes	No	Moderate	Yes	Limited
CMRI	0.88	0.89	\$1432	Moderate	Yes	Yes	No	Yes	Moderate
ССТА	0.97	0.78	\$806	Moderate	No	Yes	Moderate	Yes	Moderate
PrecisionCHD	0.79	0.76	\$850	None	No	Yes	No	No	Mail Order
Angiogram	-	-	\$9438	High	No	Yes	High	Yes	Limited

Performance metrics per Morrow and De Lemos, 2022. 2. Cost is the U.S. national average per MD Save website (https://www.mdsave.com/). 1.

From Broyles and Philibert, in submission







Epigenetic Prediction of CHD

G OPEN ACCESS

Citation: Dogan MV, Grumbach IM, Michaelson JJ, Philibert RA (2018) Integrated genetic and epigenetic prediction of coronary heart disease in the Framingham Heart Study. PLoS ONE 13(1): e0190549. https://doi.org/10.1371/journal. pone.0190549

Editor: Tanja Zeller, Universitatsklinikum Hamburg-Eppendorf, GERMANY

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Data Availability Statement: The Framingham Heart Study data are available through dbGAP (https://dbgap.ncbi.nlm.nlh.gov).

RESEARCH ARTICLE

Integrated genetic and epigenetic prediction of coronary heart disease in the Framingham Heart Study

Meeshanthini V. Dogan^{1,2,3}, Isabella M. Grumbach^{4,5}, Jacob J. Michaelson², Robert A. Philibert^{1,2,6}*

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Iowa, United States of America, 6 Behavioral Diagnostics LLC, Coralville, Iowa, United States of America

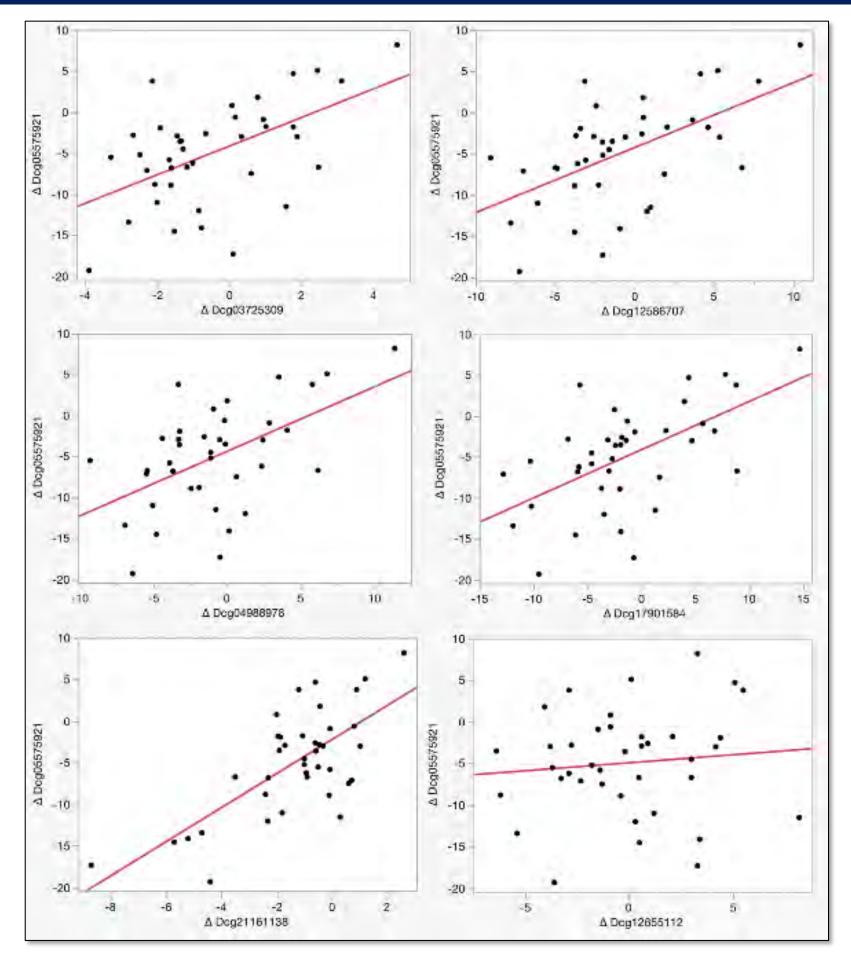
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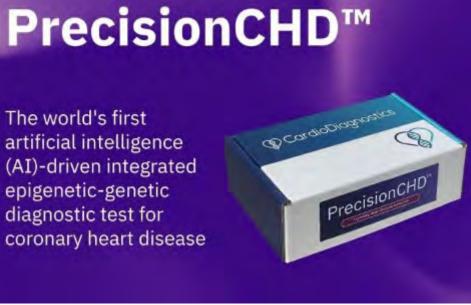


Epigenetic Diagnostic Testing for CHD



Philibert et al., 2023





Epigenetic changes caused by coronary artery disease are now able to be detected through blood testing.

Imagine diagnosing heart disease through a blood test & not a stress test!





Summary

- The science of epigenetics will change both clinical medicine & insurance medicine as we know it.
- Epigenetic changes are part of our normal development but also assist in detection of increased morbidity & mortality risk.
- Lifestyle behaviors such as cigarette smoking & excess alcohol intake cause deleterious epigenetic changes, which lead to diseases that negatively impact morbidity.
- New methods of epigenetic testing use blood to detect coronary heart disease.

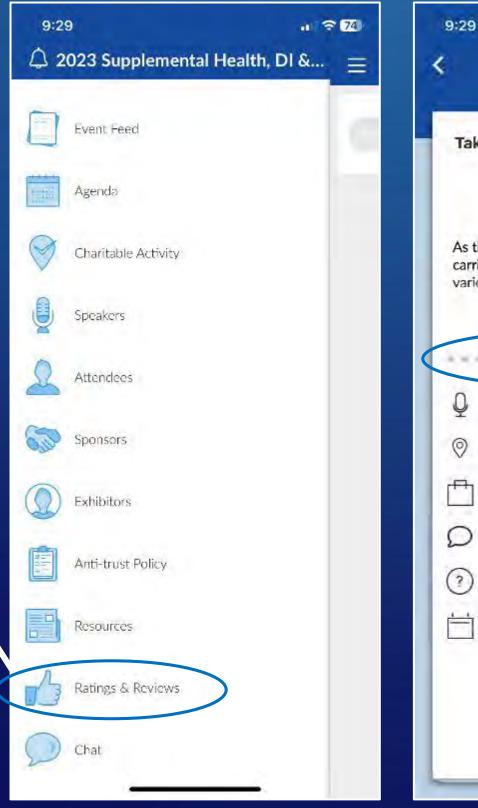






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