



2026 **WORKPLACE** **BENEFITS** CONFERENCE

Driving Growth, Evolution, and Innovation

PEPS in Practice: Growing Pains and Market Momentum





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Deb Dupont, Moderator

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Pooled Employer Plans Update: DC Advisors

- 39% Not familiar with PEPs (56% Occasional)
- 10% clients in a PEP (22% Specialist)
- 73%: Clients low – No interest
- Administration & Cost... benefits
- Control & Customization... drawbacks
- 46% Expect market growth (37% don't)
- 34% see opportunity for new clients (34% no practice impact)





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Thank You



Navigate With Confidence

