**2025 Member Executive Announcements – March Update**

**Aflac**

**February:** hires 30-year industry leader Michael Fradkin to lead its Dental and Vision business

<https://www.prnewswire.com/news-releases/aflac-hires-30-year-industry-leader-michael-fradkin-to-lead-its-dental-and-vision-business-302387273.html>

**Amalgamated Life Insurance Company**

**January:** Announces Amanda Turcotte as New Senior Vice President, Chief Actuary

<https://www.businesswire.com/news/home/20250123612200/en/Amalgamated-Life-Insurance-Company-Announces-Amanda-Turcotte-as-New-Senior-Vice-President-Chief-Actuary>

**Ameritas**

**February:** Jeremy Robson elected President, **Ameritas Investment Company**, LLC and Ameritas Advisory Services, LLC

<https://www.ameritas.com/newsroom/robson-elected-president-ameritas-investment-company-llc-and-ameritas-advisory-services-llc/>

**January:** announces new officer hire [Barbara Redstone, VP, sales and distribution, retirement plans]

<https://www.ameritas.com/newsroom/ameritas-announces-new-officer-hire/>

**Ascensus**

**March:** Names Phillip Gillespie Chief Legal Officer

<https://www.ignites.com/c/4803414/650344/ascensus_chief_legal_officer_departs>

**February:** Names Phillip Gillespie New Chief Legal, Risk and Compliance Officer

<https://www.prnewswire.com/news-releases/ascensus-names-phillip-gillespie-new-chief-legal-risk-and-compliance-officer-302386187.html>

**Assurity**

**February:** Tonya Pierson Joins **Assurity** as Vice President, Inforce Administration

<https://www.assurity.com/news/tonya-pierson-joins-assurity-as-vice-president-inforce-administration>

**Athene** Names Louis-Jacques Tanguy Chief Financial Officer

**February:** <https://www.globenewswire.com/news-release/2025/02/26/3033385/0/en/Athene-Names-Louis-Jacques-Tanguy-Chief-Financial-Officer.html>

**Axcelus Financial**

**February:** Names Kimberly Gibson and Henry Komansky to Executive Roles in International Life and Annuity Insurance Companies

<https://www.businesswire.com/news/home/20250204641890/en/Axcelus-Financial-Names-Kimberly-Gibson-and-Henry-Komansky-to-Executive-Roles-in-International-Life-and-Annuity-Insurance-Companies>

**January:** Names Keith Stock Chief Executive for Bermuda Companies

<https://www.businesswire.com/news/home/20250122675587/en/Axcelus-Financial-Names-Keith-Stock-Chief-Executive-for-Bermuda-Companies>

**Bestow**

**February:** Strengthens Leadership Team with Key Appointments

* David Malenoir-Evans joins Bestow as its Chief Product Officer
* Doug Brewster joins Bestow as Vice President of Finance
* Pete Schiller is the Vice President of TPA Services

<https://www.prnewswire.com/news-releases/bestow-strengthens-leadership-team-with-key-appointments-302369835.html>

**The Cigna Group**

**March:**  announces leadership changes to accelerate the company's growth strategy

* Brian Evanko named President and Chief Operating Officer, The Cigna Group
* Ann Dennison named Executive Vice President and Chief Financial Officer, The Cigna Group
* Nicole Jones, Chief Administrative Officer and General Counsel, to assume oversight of Enterprise Marketing
* Eric Palmer, President and Chief Executive Officer of Ever north Health Services, to depart The Cigna Group

<https://www.prnewswire.com/news-releases/the-cigna-group-announces-leadership-changes-to-accelerate-the-companys-growth-strategy-302400658.html>

**Cincinnati Financial**:

**February:** Sean M. Givler, CIC, CRM, promoted to executive vice president and elected to the board of The Cincinnati Life Insurance Company

<https://www.prnewswire.com/news-releases/cincinnati-financial-corporation-and-subsidiaries-recognize-promotions-and-appointments-302365616.html>

**CNO Financial Group**

**January:** Names Joel Koehneman as Chief Accounting Officer

<https://www.prnewswire.com/news-releases/cno-financial-group-names-joel-koehneman-as-chief-accounting-officer-302342147.html>

**Corebridge Financial**

**January:** Polly Klane to Join as General Counsel

<https://www.businesswire.com/news/home/20250107921372/en/Polly-Klane-to-Join-Corebridge-Financial-as-General-Counsel>

**Crum & Forster**

**March:** Promotes Chris Livingston to Deputy Chief Information Security Officer

<https://www.prnewswire.com/news-releases/crum--forster-promotes-chris-livingston-to-deputy-chief-information-security-officer-302405570.html>

**DXC Technology**

**March:** Promotes Jennifer Ragone to Chief People Officer

<https://www.prnewswire.com/news-releases/dxc-technology-promotes-jennifer-ragone-to-chief-people-officer-302387310.html>

**Equitable [Canada]**

**March:** reshapes leadership:

* Donna Carbell appointed Executive Vice President, Chief Strategy and Impact Officer
* Martin Reeves named Executive Vice President, Individual Insurance

<https://coverager.com/equitable-reshapes-leadership/>

**F&G**

**February:** Annuities & Life Announces Chief Financial Officer Transition:

* Wendy Young moves from CFO role on April 1, 2025 to Chief Liability Officer
* Conor Murphy becomes new CFO

<https://www.prnewswire.com/news-releases/fg-annuities--life-announces-chief-financial-officer-transition-302381797.html>)

**Fidelity**

**March:** Fidelity’s Former D&I Head Lands at Insurance Division [Wendy John]

<https://www.ignites.com/c/4803424/650344/fidelity_former_head_lands_insurance_division>

**Global Atlantic**

**March:** KKR Names New Global Atlantic Leaders, Succeeding Allan Levine

* Billy Butcher and Manu Sareen becoming co-heads
* Allan Levine moving to executive chairman

<https://www.bloomberg.com/news/articles/2025-03-10/kkr-names-new-global-atlantic-leaders-succeeding-allan-levine>

**The Hartford**

**March:** Expands Roles For Two Key Executives

* Shekar Pannala named chief information officer
* Jeffery Hawkins named chief data, AI and operations officer

<https://www.businesswire.com/news/home/20250331167019/en/The-Hartford-Expands-Roles-For-Two-Key-Executives>

**JAB\***

**March:** Implements New Strategy and Team Structure [\*Prosperity Life Group, non-member]

* Sanjeev Doss, Office of the Chairman of the Board, JAB Insurance, Miami
* Adam Hodes, Managing Director, Head of Business Development & Integration, JAB Insurance, New York
* Mark Reilly, Managing Director and Chief Actuary, JAB Insurance, Miami

<https://www.businesswire.com/news/home/20250313023704/en/JAB-Implements-New-Strategy-and-Team-Structure>

**John Hancock**

**January:** Names National Account Manager Jed Moore, for the investment management division <https://www.ignites.com/c/4726664/634064/hancock_names_national_account_manager>

**John Hancock Retirement**

**January:** Appoints Abigail Benham as Head of Strategic Partnerships

<https://www.prnewswire.com/news-releases/john-hancock-retirement-appoints-abigail-benham-as-head-of-strategic-partnerships-302364849.html>

**J.P. Morgan Asset Management**

**January:** Strengthens Retirement Business with Strategic Hires

Josh Forstater, Managing Director, Head of Everyday 401(k)

Tina Anstett, Executive Director, ERISA Strategist

<https://www.prnewswire.com/news-releases/jp-morgan-asset-management-strengthens-retirement-business-with-strategic-hires-302341472.html>

**KKR\***

**January:** Hires First Head of Defined Contribution in 401(k) Push [Melissa Kivett]    (\**non-member*)

<https://www.bloomberg.com/news/articles/2025-01-27/kkr-hires-first-head-of-defined-contribution-in-401-k-push>

**Manulife**

**March:** Names Steve Finch Asia President and CEO

<https://www.prnewswire.com/news-releases/manulife-names-steve-finch-asia-president-and-ceo-302403689.html>

**MassMutual Financial Advisors:**

**February:** Joe Mallee named Head of **MassMutual Financial Advisors**

<https://www.businesswire.com/news/home/20250227543851/en/Joe-Mallee-named-Head-of-MassMutual-Financial-Advisors>

**MetLife, Inc.**

**March:** Interim Chief Accounting Officer

<https://www.capitaliq.spglobal.com/apisv3/spg-webplatform-core/news/article?id=87808756>

Jared Gwin Named Chief Distribution Officer of North American Company’s Life Insurance Division

<https://www.northamericancompany.com/in-news-jared-gwin-chief-distribution-officer>

Rick Klenk Promoted to Chief Financial Officer at Penn Mutual

<https://www.prnewswire.com/news-releases/rick-klenk-promoted-to-chief-financial-officer-at-penn-mutual-302405042.html>

Hebert Joins Prudential as Head of Distribution, Voluntary and Workplace Benefits

<https://www.plansponsor.com/retirement-industry-people-moves-112_032125/>

**January:** Announces Resignation of Tamara L. Schock as Executive Vice President and Chief Accounting Officer, Effective March 14, 2025

<https://www.capitaliq.spglobal.com/web/client#company/keyDevelopmentsPreview?keyDevId=37701407&id=4051708>

**Mutual of Omaha**

**January:** Webster Appointed [VP of Marketing for Income & Wealth Planning]

<https://www.mutualofomaha.com/about/newsroom/article/webster-appointed-at-mutual-of-omaha>

**National Life Group**

**January:** appoints new VP of Marketing and Brand [Linda Goldstein]

<https://www.nationallife.com/Our-Story/newsroom/National-Life-Group-appoints-new-VP-of-Marketing-and-Brand>

**Nationwide Financial**

**February:** Appoints Ann Bair to Chief Marketing Officer

<https://news.nationwide.com/nationwide-appoints-ann-bair-to-chief-marketing-officer/>

**January:** John Carter, President and COO of, to Retire

<https://news.nationwide.com/celebrating-john-carters-career-of-distinction/>)

Michelle Samuel hired as Nationwide Chief Customer Officer

<https://news.nationwide.com/michelle-samuel-hired-as-nationwide-chief-customer-officer/>

**NEAM**

**January:** Announces Retirement of Chip Clark, President [William Rotatori assuming role of president]

<https://www.businesswire.com/news/home/20250123382525/en/NEAM-Announces-Retirement-of-Chip-Clark-President>

**New York Life**

**February:** names Ramon Casanova head of Life Insurance Solutions

<https://www.newyorklife.com/newsroom/2025/ramon-casanova-named-head-of-life-insurance-solutions>

**January:** Announces Planned Leadership Transitions in Foundational Business

Executive Vice President Aaron Ball appointed head of Foundational Business

Senior Vice President Sonali Virendra appointed head of Agency

Executive Vice President Mark Madgett, recent Foundational Business co-head and head of Agency, to retire after 39 years with New York Life

<https://www.businesswire.com/news/home/20250122473711/en/New-York-Life-Announces-Planned-Leadership-Transitions-in-Foundational-Business>

**Oceanview Reinsurance**\*

**January:** Appoints Muhamed Majeed as Chief Actuary (\**non-member*)

<https://www.businesswire.com/news/home/20250128322106/en/Oceanview-Reinsurance-Appoints-Muhamed-Majeed-as-Chief-Actuary>

**Pacific Life**

**February:** Announces PRT Head [Michael Domingos]

<https://www.planadviser.com/retirement-industry-people-moves-1-31-25/>

Announces Promotions of Karen Neeley and Patricia Thompson to Senior Vice President

<https://www.businesswire.com/news/home/20250206076352/en/Pacific-Life-Announces-Promotions-of-Karen-Neeley-and-Patricia-Thompson-to-Senior-Vice-President>

**Pan‑American Life Insurance Group**

**February:** Appoints Sherri Lindenberg to Lead U.S. Marketing

<https://palig.com/en/us/newsroom/pan-american-life-insurance-group-appoints-sherri-lindenberg-to-lead-us-marketing>

**Principal**

**February:** Brant Wong Joins **Principal Asset Management**℠ as Head of Retirement Solutions

<https://www.businesswire.com/news/home/20250227678683/en/Brant-Wong-Joins-Principal-Asset-Management%E2%84%A0-as-Head-of-Retirement-Solutions>

**Protective**

**February:** Announces Leadership Changes in Executive Benefits Markets:

* Ron Laeyendecker, Senior Vice President of Executive Benefits Markets, to Retire
* John Cropenbaker Promoted to Senior Vice President of Executive Benefits Markets

<https://www.businesswire.com/news/home/20250227239773/en/Protective-Announces-Leadership-Changes-in-Executive-Benefits-Markets>

**Prudential**

**February:** Announces Appointment of Vicki Walia as Chief People Officer

<https://www.businesswire.com/news/home/20250210352670/en/Prudential-Financial-Announces-Appointment-of%C2%A0Vicki-Walia-as-Chief-People-Officer>

Pat Hynes Named President of **Prudential Advisors**

<https://www.businesswire.com/news/home/20250226411449/en/Pat-Hynes-Named-President-of-Prudential-Advisors>

**January:** Sofía Belmar to lead insurance operations in Mexico

<https://news.prudential.com/latest-news/prudential-news/prudential-news-details/2025/Sofia-Belmar-to-lead-Prudentials-insurance-operations-in-Mexico/default.aspx>

**Resolution Life**

**February:** announces appointment of Warren Balakrishnan as CEO, US

* Conor Murphy transitions to advisor in March and will leave the company this summer.

(<https://www.resolutionlife.com/news-and-insights/resolution-life-announces-appointment-of-warren-balakrishnan-as-ceo-us/>)

**Securian Financial**

**January:** Announces Chief Financial Officer Transition; Pete Berlute to assume CFO role upon Warren Zaccaro’s retirement

<https://www.businesswire.com/news/home/20250123851343/en/Securian-Financial-Announces-Chief-Financial-Officer-Transition>

**The Standard**

**February:** Hires Elizabeth Cushing as Second Vice President and Chief of Staff for Employee Benefits

<https://www.businesswire.com/news/home/20250206077066/en/The-Standard-Hires-Elizabeth-Cushing-as-Second-Vice-President-and-Chief-of-Staff-for-Employee-Benefits>

**Sun Life**

**March**: Appoints Asia CFO [Bennet Li]

<https://www.finews.asia/people/42983-sun-life-insurance-bennet-li-cfo-asia>

Sun Life appoints Senior Vice-President, Capital Management and Investor Relations [Natalie Brady]

<https://www.prnewswire.com/news-releases/sun-life-appoints-senior-vice-president-capital-management-and-investor-relations-302407340.html>

**February:** Appoints Georgina Farrell as Chief Human Resources Officer, Asia

<https://www.sunlife.com/en/newsroom/news-releases/announcement/sun-life-appoints-georgina-farrell-as-chief-human-resources-officer-asia/123937/>

**Swiss Re**

**February:** announces changes to the Group Executive Committee:

* Kera McDonald appointed Group Chief Underwriting Officer and member of the Group Executive Committee as of 1 June 2025
* Patrick Raaflaub, Group Chief Risk Officer, to retire by the end of September 2025

<https://www.swissre.com/media/press-release/pr-20250227-gec-changes.html>

**Symetra**

**March:** Names Ravi Agadi Vice President, Platform Partnerships for Workforce Benefits

<https://www.businesswire.com/news/home/20250324252348/en/Symetra-Names-Ravi-Agadi-Vice-President-Platform-Partnerships-for-Workforce-Benefits>

**January:** Names Christine Carlson Vice President, Stop Loss Claims

<https://www.businesswire.com/news/home/20250116711083/en/Symetra-Names-Christine-Carlson-Vice-President-Stop-Loss-Claims>

**Trustmark Mutual Holding Company**

**March:** Names John Anderson President & CEO, Completing Planned Leadership Transition

<https://www.businesswire.com/news/home/20250303660971/en/Trustmark-Mutual-Holding-Company-Names-John-Anderson-President-CEO-Completing-Planned-Leadership-Transition>

**UnitedHealthcare**

**January:** Names New CEO After Assassination of Brian Thompson [Tim Noel]

<https://www.wsj.com/livecoverage/stock-market-today-dow-sp500-nasdaq-live-01-23-2025/card/unitedhealthcare-names-new-ceo-after-assassination-of-brian-thompson-Hg6EP3vlDAJ5Vhf8qaCx>

**USAA**

**January:** Announces Juan C. Andrade as President and Chief Executive Officer

<https://www.businesswire.com/news/home/20250108771353/en/USAA-Announces-Juan-C.-Andrade-as-President-and-Chief-Executive-Officer>

**Venerable**

**March:** Announces Leadership Appointments and Promotions

* George Alvites, Vice President, Head of Audit
* Angie Ellis, Vice President, Compliance
* Susan Clark, Vice President, Human Resources Business Partner
* Alexandra Findleton Vice President, Corporate Development

<https://www.businesswire.com/news/home/20250326044358/en/Venerable-Announces-Leadership-Appointments-and-Promotions>

**Voya Financial**

**March:** Revises Workplace Solutions Leadership Team

* Amy Vaillancourt, president of Wealth Solutions, continues in her role leading Voya’s Wealth Solutions business—including product and distribution.
* Andrew Stocker, recently hired as president, Health Solutions, effective immediately.
* John Brett has been hired to lead Retail Wealth Management.
* Juneen Kirk has been hired as senior vice president, Customer Experience, Marketing & Commercial Expansion for Workplace.

<https://www.planadviser.com/retirement-industry-people-moves-3-7-25/>

**January:** Jay Kaduson to join as CEO of Workplace Solutions

<https://www.businesswire.com/news/home/20250108401320/en/Jay-Kaduson-to-join-Voya-Financial-as-CEO-of-Workplace-Solutions>

**WFG**

**January:** Taps Industry Veteran Benich to Lead Customer Experience and Marketing

<https://www.prnewswire.com/news-releases/wfg-taps-industry-veteran-benich-to-lead-customer-experience-and-marketing-302341565.html>

**WoodmenLife**

**March:** Hires Mitch Jackson in Human Resources Leadership Role

<https://newsroom.woodmenlife.org/woodmenlife-hires-mitch-jackson-in-human-resources-leadership-role/>

**January:** Promotes Ben Janecek to Director, Enterprise Risk Management

<https://newsroom.woodmenlife.org/woodmenlife-promotes-ben-janecek-to-director-enterprise-risk-management/>