Effective on Their Own;

Transformative Together

Increase first-year survival and productivity of your financial professionals with confidence.



5%

average increases in productivity measures of those who completed our sales effectiveness training program, Trustworthy Selling, as compared to those who did not complete the program.



5%

higher production/retention rates of those who scored highly in our field hiring assessment, as opposed to those who scored low.

Navigate With Confidence

higher production rate from financial professionals who utilized both our field assessment* and Trustworthy Selling sales training, as compared to those who did not use these solutions together.

*The field assessment used was CareerProfile, which has since been retired and updated with our SuccessPredictor assessment.

Source: LIMRA Trustworthy Selling and Assessments Case Study, 2019.

