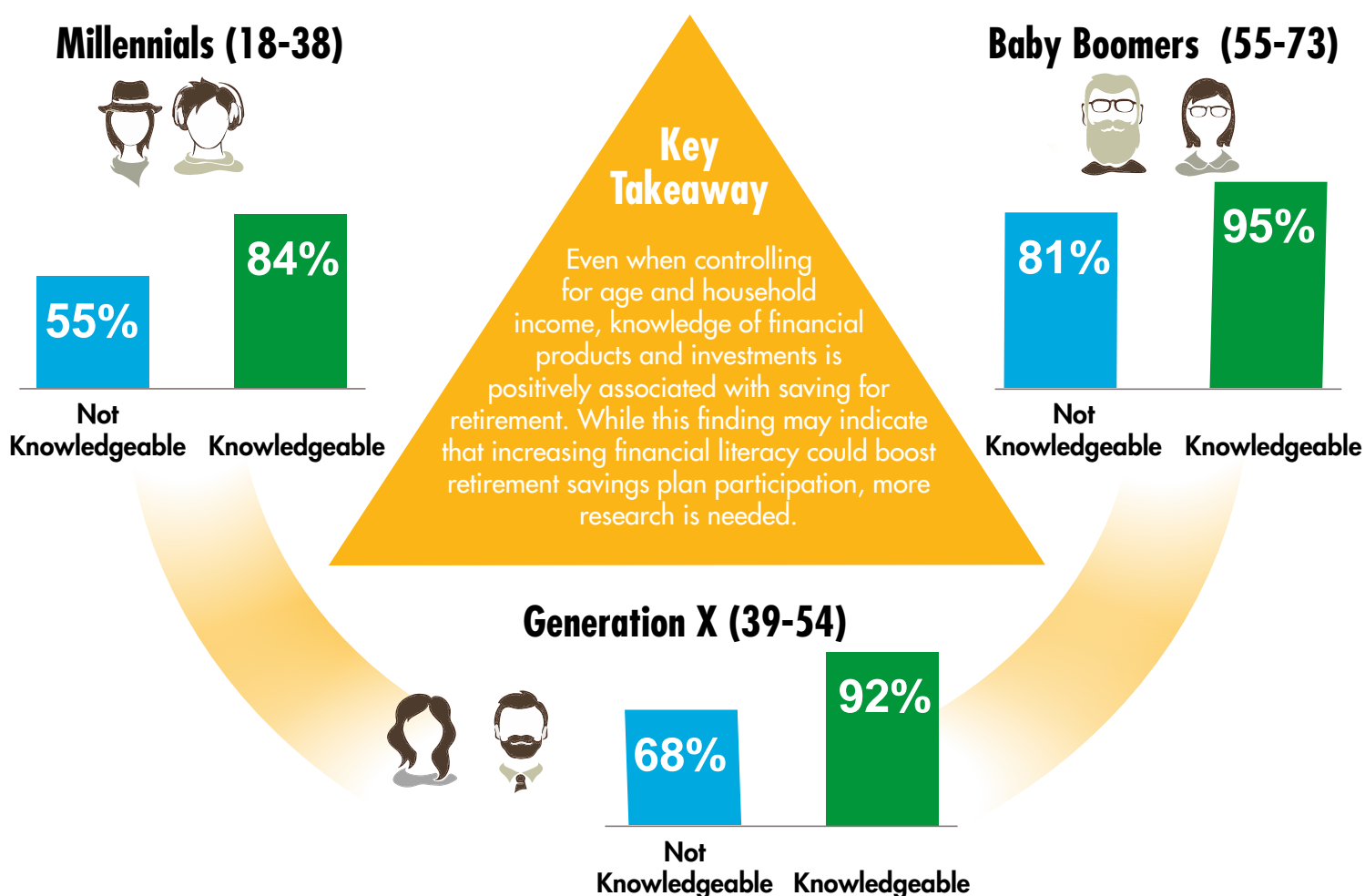


Financially Knowledgeable Consumers Are More Likely to Save for Retirement

In this era when workplace retirement plans are mostly voluntary and participant-directed, is financial literacy associated with retirement saving? LIMRA Secure Retirement Institute surveyed nearly 1,000 Americans to find out.

Percentage of Workers Saving for Retirement by Level of Financial Knowledge



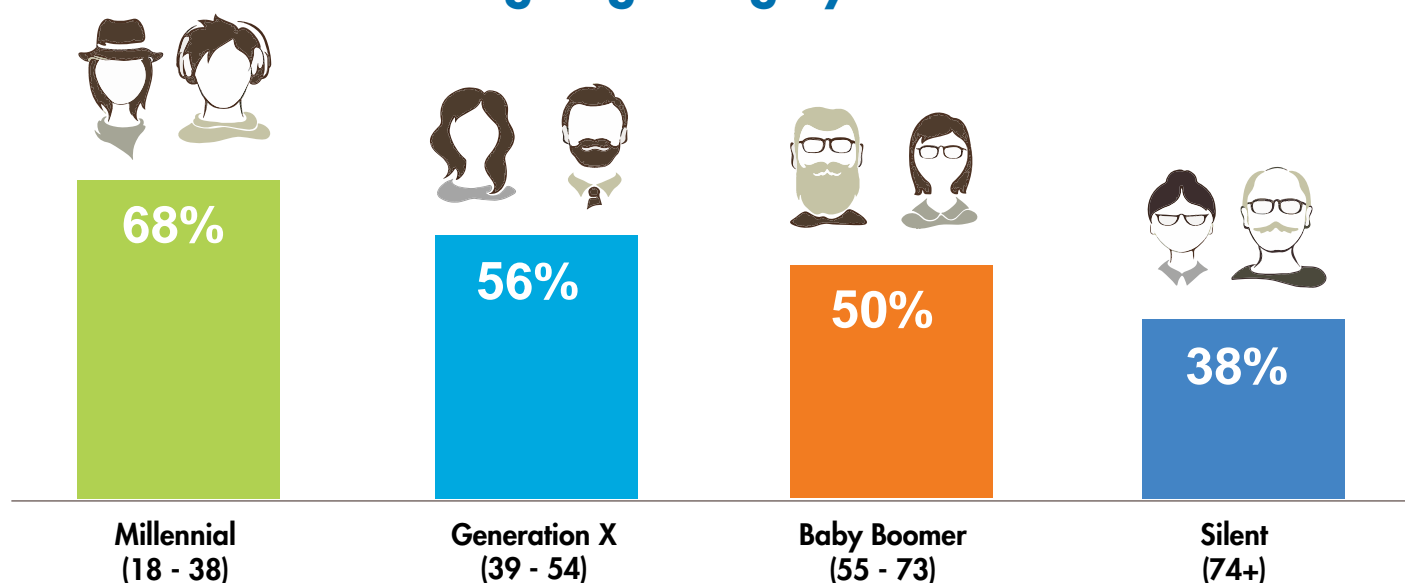
Many Consumers Wish Their Families Taught Them More About Investments and Financial Products

58%
Agree



I wish my family taught me more about investments and financial products.

Percentage Agreeing by Generation



METHODOLOGY

LIMRA SRI teamed with Ipsos to field a nationally representative survey of Americans in January 2019. Results based on 992 consumers. Millennial results include some respondents whose birth years are considered Generation Z.

www.secureretirementinstitute.com

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