## **U.S. Individual Fixed Annuity Sales Breakout**

Third Quarter 2024 YTD (\$ in thousands)

| Rank | Company name                     | Fixed-Rate<br>Deferred | Company name                    | Indexed      | Company name                     | Payout<br>Annuities¹ |
|------|----------------------------------|------------------------|---------------------------------|--------------|----------------------------------|----------------------|
| 1    | Athene Annuity & Life            | 16,259,755             | Athene Annuity & Life           | 10,895,319   | New York Life                    | 5,068,654            |
| 2    | Massachusetts Mutual Life        | 13,253,219             | Allianz Life of North America   | 10,002,947   | MetLife                          | 2,163,765            |
| 3    | Corebridge Financial             | 10,999,987             | Sammons Financial Companies     | 8,961,070    | USAA Life                        | 1,818,205            |
| 4    | New York Life                    | 7,089,647              | Corebridge Financial            | 6,638,036    | Pacific Life                     | 1,672,155            |
| 5    | Global Atlantic Financial Group  | 6,997,033              | American Equity Investment Life | 5,501,491    | Massachusetts Mutual Life        | 1,367,633            |
| 6    | Fidelity & Guaranty Life         | 4,406,041              | Nationwide                      | 5,440,700    | Guardian Life of America         | 1,269,733            |
| 7    | Delaware Life                    | 3,970,971              | Global Atlantic Financial Group | 4,779,069    | Northwestern Mutual Life         | 1,213,595            |
| 8    | American National Insurance      | 3,871,212              | Fidelity & Guaranty Life        | 4,768,862    | Nationwide                       | 1,049,100            |
| 9    | Reliance Standard Life Insurance | 3,503,611              | Massachusetts Mutual Life       | 3,972,798    | Prudential                       | 872,000              |
| 10   | Western Southern Group           | 3,496,856              | Security Benefit Life           | 3,185,010    | Western Southern Group           | 813,591              |
| 11   | USAA Life                        | 3,467,496              | EquiTrust Life                  | 2,611,857    | Corebridge Financial             | 440,056              |
| 12   | Protective Life                  | 3,363,734              | Pacific Life                    | 2,521,251    | Penn Mutual                      | 436,996              |
| 13   | Symetra Financial                | 2,865,242              | Prudential                      | 2,073,744    | American National Insurance      | 176,945              |
| 14   | EquiTrust Life                   | 2,294,203              | Symetra Financial               | 2,017,678    | Symetra Financial                | 165,825              |
| 15   | Pacific Life                     | 2,257,354              | Aspida                          | 1,948,624    | RiverSource Life Insurance       | 129,450              |
| 16   | Lincoln Financial Group          | 2,123,593              | AuguStar                        | 1,829,235    | Global Atlantic Financial Group  | 128,881              |
| 17   | Prudential                       | 2,049,317              | National Life Group             | 1,684,175    | Securian Financial               | 83,976               |
| 18   | Thrivent Financial for Lutherans | 1,915,552              | Lincoln Financial Group         | 1,519,775    | EquiTrust Life                   | 76,191               |
| 19   | Nationwide                       | 1,836,000              | Delaware Life                   | 1,482,836    | Thrivent Financial for Lutherans | 69,440               |
| 20   | The Standard                     | 1,688,147              | Bankers Life & Casualty         | 1,118,451    | Brighthouse Financial            | 61,743               |
|      | Тор 20                           | \$97,708,969           | Тор 20                          | \$82,952,928 | Тор 20                           | \$19,077,932         |
|      | Total industry                   | \$124,000,000          | Total industry                  | \$95,100,000 | Total industry                   | \$20,787,000         |
|      | Top 20 share                     | 79%                    | Top 20 share                    | 87%          | Top 20 share                     | 92%                  |

Source: LIMRA U.S. Individual Annuities Sales Survey



<sup>&</sup>lt;sup>1</sup> Payout Annuities = fixed immediate + deferred income + structured settlements