

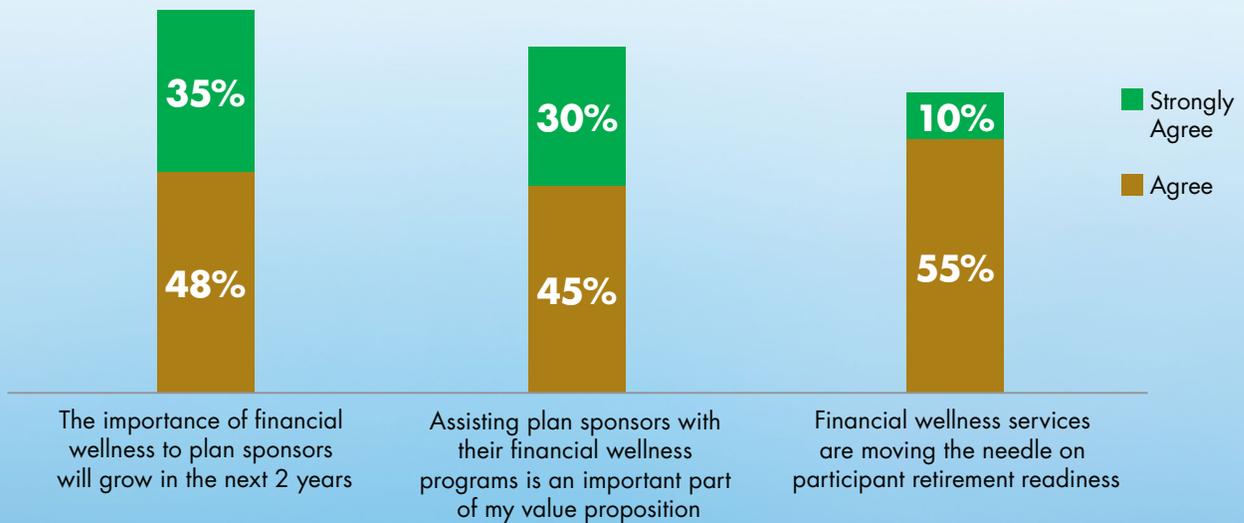
DC ADVISOR VIEWS: Financial Wellness



About a third of advisors feel strongly that the importance of financial wellness is growing, and that it's a key part of their value propositions.



They are less likely to think it moves the needle on retirement readiness.



METHODOLOGY

In late 2019 through January 2020, Secure Retirement Institute (SRI) partnered with NMG (formerly Brightworks Partners) to survey 258 financial advisors who sell defined contribution (DC) plans.

