

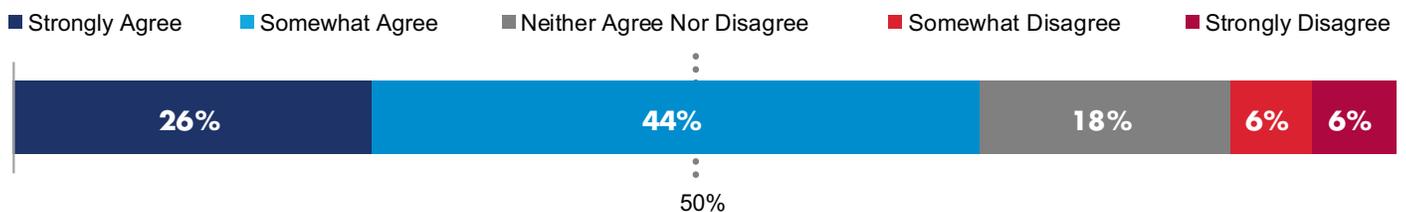


DC Plan Sponsor Attitudes

SRI surveyed defined contribution (DC) retirement plan sponsors about their retirement plan related attitudes in the wake of the COVID-19 pandemic.

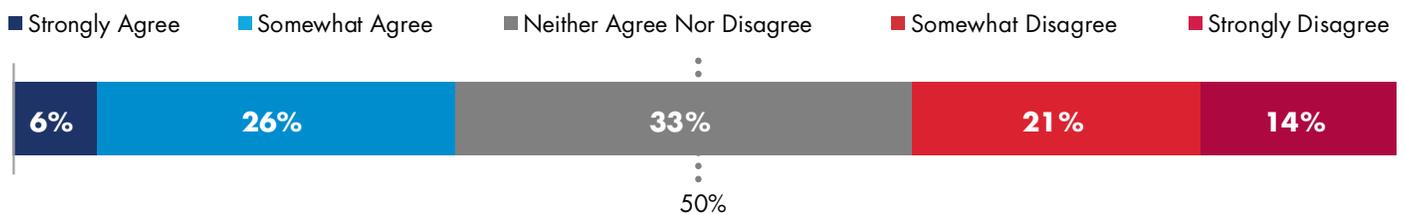
Because of the COVID-19 crisis: **7 in 10** sponsors agree that they are concerned about employee financial security in retirement...

“My company is concerned about the long-term impact the coronavirus outbreak will have on our employees’ financial security in retirement.”



...but few are putting off retirement benefits decisions

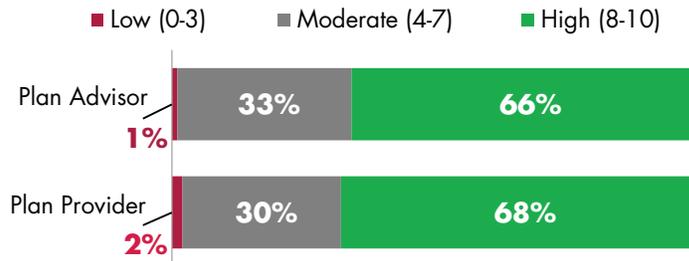
“My company is putting off decisions about our retirement benefits in the near-term.”



Most sponsors are satisfied with provider and advisor support during the coronavirus outbreak

“How would you rate your company’s level of satisfaction with the support it has received from your plan provider/plan advisor during the outbreak?”

(on a scale of 0 [lowest] – 10 [highest])



77% agree that they are satisfied with the level of communication **they** have been receiving from their DC plan provider since the coronavirus outbreak

74% agree that they are satisfied with the level of communication **their employees** have been receiving from their DC plan provider since the coronavirus outbreak

About the Research

From May 13 – June 2, 2020, SRI and Dynata surveyed retirement benefits decisionmakers at U.S. employers that employ 10 or more employees, offer a DC retirement plan, and are not in the government or public sector. Analyses based on 840 respondents. Results weighted to be representative of all DC plans based on industry and number of employees.