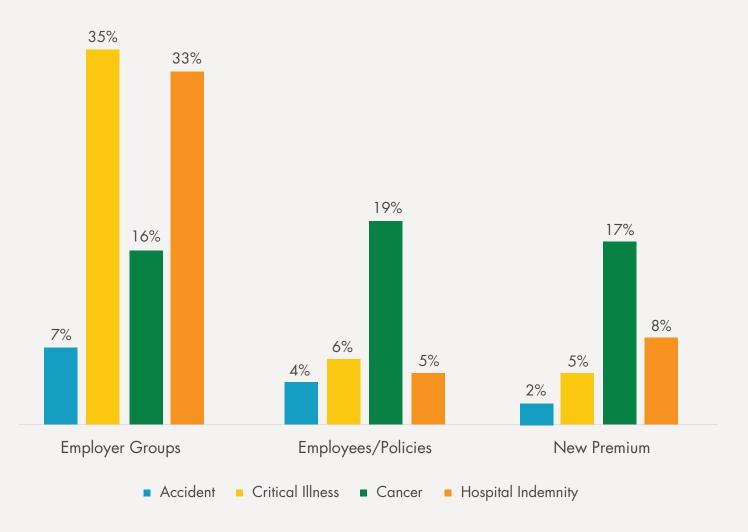
Strong U.S. Workplace Benefits Sales Growth in First Half of 2023



Supplemental Health

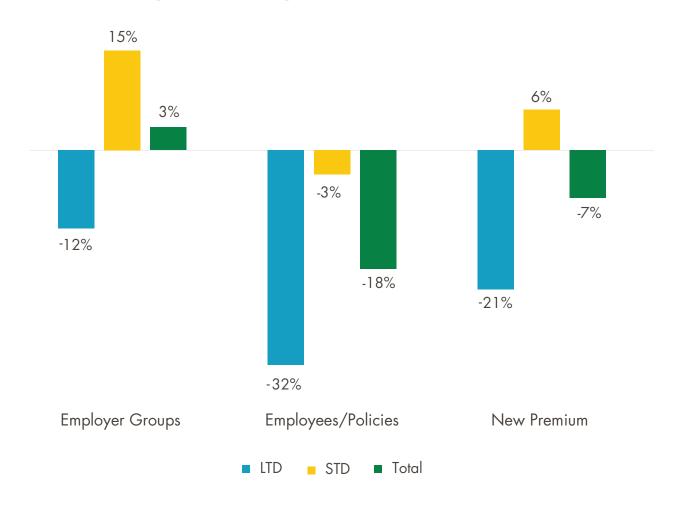
Total supplemental health new premium was nearly \$1.8 billion in the first six months of 2023, an increase of 6% from the same period in 2022.





Disability

U.S. workplace disability carriers wrote more than \$2.4 billion in total new annualized premium sales in the first six months of 2023, a year-over-year increase of 8%.



Workplace Disability Insurance Sales - 2Q 2023

For the second quarter, the participating workplace disability insurance carriers wrote \$594 million in total new annualized premium sales, a year-over-year quarterly decrease of 7%.

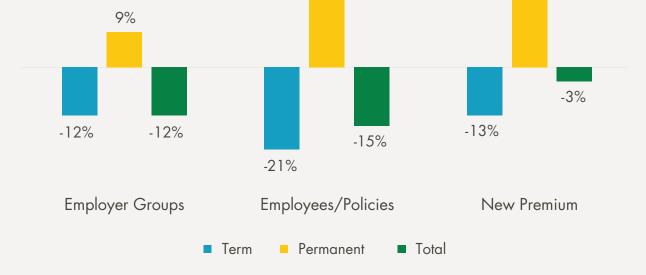
Life

U.S. workplace life carriers saw a year-over-year 7% increase in total new annualized premium sales in the first six months of 2023.

Workplace Life Insurance Sales - 2Q 2023

55%

32%



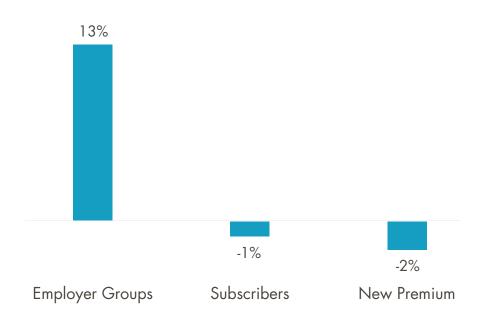
Permanent life insurance represents about 10% of the overall workplace life insurance sales market.

In the first six months of 2023, group life new premium sales were up 5% versus a 26% increase in individual life sales.

Dental

The total workplace dental plans recorded an overall new subscriber increase of 7% compared to 2022.





Data excludes Delta Dental Association.

