



Upcoming Changes to LIMRA's Compliance Education Platform

#8

Welcome to the eighth in a series of monthly communications describing exciting changes coming to our Compliance Education Platform (CEP).

Our planned rollout date is Spring (Q2) 2019!

Upcoming Webinar!

The webinar to demonstrate the features and benefits, and ease of use, of the new CEP Customer Portal, will take place in March, running closer to our "go live" date and allowing more to attend. By holding the webinar in March, we'll be able to demonstrate the new features and benefits of CEP more thoroughly and ensure greater user awareness around the new CEP. We'll send a separate announcement with the webinar date and time. We also anticipate recording the webinar for those unable to attend.

Reinforcement/Clarification of Previously Communicated Changes

- ❖ The Auto-certification Service will replace the manual certification process. This process saves carriers time and effort requesting certification manually and smooths the flow-of business by reporting certifications automatically. Please contact Vince Peterson (vpeterson@limra.com) for more information and to implement this process for your company.
- ❖ A new CEP progress lookup will replace the current online progress look-up. Each individual in your company who has access to the CEP platform will need to be identified and approved. The first step in the process is for you to submit a list (names and email addresses) for each individual that needs access to the new lookup function in the CEP Customer Portal. Prior to going "live," we'll send an email to all these users, asking them to complete an online registration form. ***Please send the names and email addresses of those who should have access to the CEP platform to vpeterson@limra.com, subject line: CEP Admin Access, by Friday, February 22, 2019.***
- ❖ The new Progress Report has a slightly different layout and new statuses. Please refer to previous communications regarding these changes. Please communicate these changes to your technology partners to ensure the proper handling and accurate reporting of completion statuses. A company-specific test-file is available on request.

Reminder: The 2019 refresher course, *Beneficial Ownership and Customer Due Diligence – Anti-Money Laundering for Insurance Review*” is now available.

We hope you are as excited about the capabilities of our new system as we are. We look forward to demonstrating the CEP and will announce the March webinar date in a separate communication.

If you have any questions regarding this information, please contact Vince Peterson at vpeterson@limra.com or 860-709-8233.

REMEMBER: You may view previous communications by accessing:
<https://www.limra.com/CEPCOMM/>