



## Upcoming Changes to LIMRA's Compliance Education Platform

# #9

Welcome to the ninth in a series of monthly communications describing exciting changes coming to our Compliance Education Platform (CEP).

**Our planned rollout date is Spring (Q2) 2019.**

### Upcoming Webinar!

We will conduct a webinar on March 28th to introduce the new platform and its capabilities. Invitations will be sent out within the week. The webinar will demonstrate the features and benefits, and ease of use, of the new CEP Customer Portal. We will record the webinar for those unable to attend.

### Progress Report File:

The new Progress Report has a slightly different layout and new statuses. Please refer to previous communications regarding these changes. Please communicate these changes to your technology partners to ensure the proper handling and accurate reporting of completion statuses. A company-specific test-file is available on request.

In communication #5 we reported the naming convention used for the new progress report. The report file name was identified to be: "AML\_Progress Report\_999\_DayHillLife.txt".

The space between “Progress” and “Report” caused a problem with several participants. The space is now removed from the file name. The new naming convention is: “AML\_ProgressReport\_999\_DayHillLife.txt”

### **Termination Files:**

Please note: To remove, or terminate a student from reporting and refresher course enrollment, companies are permitted to send a periodic termination file. In the current system, these termination file have varied in file layout. Going forward, termination files must only contain one column of data, the username as it appears on the status report. Any files with more than one column of data will be treated as an enrollment file and processed (where possible) as such.

We hope you are as excited about the capabilities of our new system as we are. We look forward to demonstrating the CEP and will announce the March webinar date in a separate communication. If you have any questions regarding this information, please contact Vince Peterson at [vpeterson@limra.com](mailto:vpeterson@limra.com) or 860-709-8233.

You may view previous communications by accessing:  
<https://www.limra.com/CEPCOMM/>

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