

Upcoming Changes to LIMRA's Compliance Education Platform

#6

This is the **sixth of a series** of monthly communications regarding exciting changes coming to our Compliance Education Platform (CEP).

One question that frequently comes up--

"When does this all happen?"

Our planned rollout date is late Q1 2019.

Upcoming Webinar:

The previously announced webinar, demonstrating the features and benefits, and ease of use, of the new CEP Customer Portal, will occur in late **January**. The deferral will allow more to attend and occur closer to the "go-live" date. We will send a separate announcement with the date and time. We also anticipate recording the webinar for those unable to attend!

Clarification of Previously Communicated Changes:

✓ The CEP provides an online lookup of a student transcript available in a clean, downloadable, and printable format. Online access to our hosting partner, CFM,

- to look up completions is no longer necessary. Administrator access to the CFM system will be terminated when CEP goes live.
- ✓ The CEP provides easy-to-use student look-ups and transcript views, as well as a way to enroll and terminate students (producers and employees). We're confident that you'll find these new CEP self-service features to provide more timely response to your inquiries - in fact, you'll have access to the very same completion status information as our Customer Service team. We'll be here to answer your other questions; however, you can find what you need via the CEP.
- ✓ Please be sure you submit the names and email addresses of any individuals that will need access to the CEP portal to submit enrollments or verify training.
- ✓ Please refer to communication #4 (sent in October and available for review through the link below) to review these and other administrative changes.

We hope you are as excited about the capabilities of our new system as we are. We look forward to demonstrating the CEP in late January 2019 (date to be announced in early January). If you have any questions regarding this information, please contact Vince Peterson at vpeterson@limra.com or 860-709-8233.

REMEMBER: You may view previous communications by accessing: https://www.limra.com/CEPCOMM/