

REASONABLE DILIGENCE... CARE AND SKILL... AND IN THE BEST INTEREST OF THE CONSUMER

NAIC 275 Compliance Courses

Two Courses, designed to quickly get new and experienced producers ready to sell annuities in states that have enacted the new Model Rule 275. Available on the Compliance Education Platform and Annuity XT.



An Overview of the New Best Interest Standard for Annuities

- NAIC Model Regulation 275
- One-hour course

Fundamental Annuity Concepts

- Types, structure, taxation, and appropriate sales practices
- Four-hour course

www.LIMRA.com/NAIC275

